# Cloud Solution Provider (CSP) handbook





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#### Australia



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# **P2P Transfer Check list**

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#### **Onboarding with Dicker Data**

#### Create an account with Dicker Data.

Thanks for choosing to **sign** up as a Dicker Data reseller. Our team are here to help you deliver the best technology solutions and we cannot wait to get started with you

#### Subscribe to our Microsoft Mailing list.

**<u>Register</u>** to make sure you are kept up to date with the latest news and events. (Australia) **<u>Register</u>** to make sure you are kept up to date with the latest news and events. (New Zealand)

#### Set up your MPN ID (formally known as Microsoft Partner Network).

If you haven't already set up a MPN, you can get started here.

Take note of your location MPN as you need this to transact all products on the Dicker Data portal.

#### Enrol with Microsoft as an Indirect Reseller.

You will need to sign up as an indirect reseller. Click here to become an Indirect Reseller.

#### Authorise Dicker Data as your Indirect Provider.

Click the following <u>link</u> to accept this invitation and to authorize Dicker Data Ltd to be your Microsoft indirect provider. Welcome aboard!



# **Microsoft Support Pack**

Dicker Data helpdesk is operated and staffed locally by Dicker Data employees.

We offer complementary Level 1 and Level 2 24\*7\*365 support to our transacting Microsoft CSP Partners.

Please contact csp.support@dickerdata.com.au or 1300 289 277 to lodge your ticket.

Should the request be identified as a Microsoft issue, we will continue to leverage our PSfP Support contract to escalate the issue directly with Microsoft.

When a ticket is lodged with Microsoft, we include details of the partner on the ticket to ensure when an engineer is allocated, they are in discussion directly with the stakeholder rather than going through Dicker as an intermediary

For tickets raised on Microsoft, we are guided by the below SLAs as per our contract:

Minimal business impact (Sev C) <4 hours

Moderate business impact (Sev B) <2 hours

Critical business impact (Sev A) <1 hours



# **Getting Started**

Log In to <u>www.dickerdata.com.au</u> or <u>www.dickerdata.co.nz</u> with your username, reseller account number and password.

Select Subscriptions https://portal.dickerdata.com.au/manageSubscriptions

			Search Products
ĸ	Home		
反 Dashboard			
Ê Buy	Dashboard		
Orders	Welcome to your company dashboard. You'll find a qui website to get you started faster.	ck snapshot of how you've been tracking with us below as w	ell as some quick links to the most visited sections of our
च्च Carts			
Financing	Quick Start	Transactions	Freight Calculator
Quotes	Quick links to get to the most popular sections of our website	Easy access to the most used operational features of the site	Search postcode
Subscriptions	💼 Catalogues	Open Orders	
	Subscriptions	Recently Invoiced Orders	
C Renewals	C Renewals	Backorder ETAs	
	Promotions	Qs. Returns	Freight Policy
Account	Events		
Reporting			

# **Creating a new tenant**

In the **DISCOVER** section click on the <sup>(1)</sup> in the **Microsoft CSP** option.

				ß	O Search Products	×
«	Home > Subscriptions					
💭 Dashboard	Subscriptions				×	
C) Buy						
🛱 Catalogues	(					
Orders						
Carts	ACTIVE					
Subscriptions	D CITRIX Partner					
C Renewals						
Account	Citrix CSP					
Reporting						
Promotions	DISCOVER			$\frown$		
Events	AUTODESK.	D AUTODESK	kaspersky	D D D Microsoft	D Microsoft	
Microsites				Cloud Solution Provider (CSP)		
	Autodesk Auto-Renew Monthly	Autodesk Auto-Renew Yearly	Kaspersky MSP	Microsoft CSP	Microsoft ISV	
i) About	D	Ø				
	Microsoft	STORAGECRAFT.				
	Microsoft SPLA	StorageCraft MSP				



#### New Tenant: Click on "create a tenant".

				Q Search keywords 2024081
	«	Home > Subscriptions > Micr	osoft CSP	
ब्रि Dashboard		Subscriptions	×	Subscriptions
는 Search Products		(≅∉ Filter	$\supset$	The rapidly growing demand for cloud-based solutions and services provides many opportunities for Microsoft partners of all sizes to build profitable cloud solution businesses.
🖶 Catalogues		Carbonite C2C Backup	ſ	Partners who are ready to enter the market, but who don't want to have to manage multiple vendors, or who may not have an end-to-end customer relationship management infrastructure in place, can enrol in Microsoft's Cloud Solution Provider (CSP) program as indirect resellers.
ेस्ट्र Carts		Cisco MSP	٥	Partnering with Dicker Data as your CSP indirect provider means you don't have to have the infrastructure in place to go to market or to buy directly from Microsoft, but rather leverage our experience to help ensure your success. We provide:
III Orders		Cisco SaaS	Û	Technical training and support     Frograms to build practices     Assistance to help you market your products and services
Subscriptions	I	Citrix CSP	٥	Assistance to help you market your products and services     Understanding of Microsoft Rebates and Incentives     Financing and credit terms
C Renewals		Cyber Aware	ſ	Get Started:
Account	_	Interactive Maintenance	١	Setup a Microsoft Partner Network (MPN) ID Become an indirect reseller
		Microsoft CSP	۵	Create a tenant
Reporting	_	Microsoft ISV	۵	Associate a tenant For more information or assistance with the above steps, contact the Microsoft team by email microsoft.sales@dickerdata.com.au or call us on 02 8556 8061.

Ensure the **Domain Prefix** entered is the one used for the **onmicrosoft.com** email

• Example: csptenant.onmicrosoft.com (csptenant is the Domain Prefix)

				Q Search keywords	×
<ul> <li>교 Dashboard</li> </ul>	Home > Subscriptions > Microsoft ( Microsoft CSP 온*				×
එ Buy ලා Catalogues	Geogle	DOMAIN PREFIX *	.onmicrosoft.com	ADDRESS LINE 1 *	
Garts	Sent Association   Amount: \$0.00 Test (] Active   Amount: \$0.00	user NAM admin	0	ADDRESS LINE 2	
Quotes		FIRST N. MC *		ADDRESS LINE 3	
Subscriptions		LAST AME *		5U8U8 *	
<ul> <li>Account</li> <li>Reporting</li> </ul>		COMPANY NAME *		State * POST CODE *	~
Promotions				Prost.*	
Events			C 0	cute	
New Tena	nt				
DOMAIN PREFIX *		.onmicrosoft.com	A -		

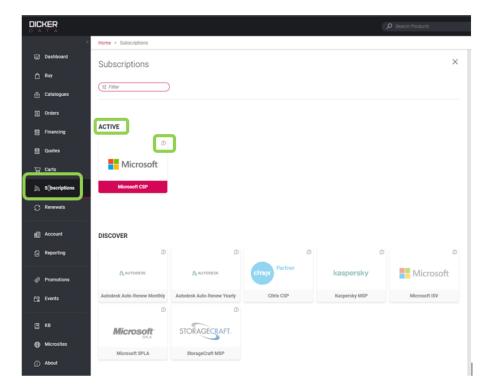


Please use a **valid** email address here to make sure you receive the Tenant Creation email. (these emails cannot be generated again)

<ul> <li>Create New End User</li> <li>New Tenant</li> </ul>		×
DOMAIN PREFIX *	ADDRESS LINE 1 *	
USER NAME admin	ADDRESS LINE 2	
FIRST NAME *	ADDRESS LINE 3	
LAST NAME *	SUBURB *	
COMPANY NAME *		
EMAIL (Please Use A Current Valid Address) *	State* × ~	
	POST CODE *	
	PHONE *	
Cr	eate	

# Creating a New Tenant from the Microsoft CSP Information blade

Click on the Dirac In the Active Microsoft CSP subscription from the Subscription menu option





Ensure the Domain Prefix entered is the one used for the onmicrosoft.com email

• Example: csptenant.onmicrosoft.com (csptenant is the Domain Prefix

DICKER				Q. Search keywords	×
	Home + Subscriptions + Microsoft CSI	> Create New End User			
C Deshboard	X Microsoft CSP &	New Tenant			×
ු Buy ලි Catalogues	Li Filler L				
∏ Carts	Sent Association   Amount: \$2.00	DOMINI PROFIX *	.onmicrosoft.com	ADDRESS LINE 1 *	
E Financing	Test ① Active   Amount: \$0.00	user naar admin	0	ADDRESS LINE 2	
C Queles		FRETNANC"		ADDRESS LINE 3	
Croens					
Jh Subscriptions		LAST HARE *		5.6.46*	
C Renewals		CONTRACT NAME *		Shile *	
E Account					
C Reporting		445. <sup>4</sup>		POST CODE *	
@ Promotions		1		Prote*	
C2 Events					
			•	uate	
New Tena	nt 🗸				
DOMAIN PREFIX *		.onmicrosoft.com	^		
			J -		

Please use a **valid** email address here to make sure you receive the Tenant Creation email. (these emails cannot be generated again)

Create New End User		
New Tenant		×
DOMAIN PREFIX * .onmicrosoft.com	ADDRESS LINE 1 *	
USER NAME admin	ADDRESS LINE 2	
FIRST NAME *	ADDRESS LINE 3	
LAST NAME *	SUBURB *	
COMPANY NAME *		
EMAIL (Please Use A Current Valid Address) *	State * X ~	
	POST CODE *	
	PHONE *	
Cr	eate	



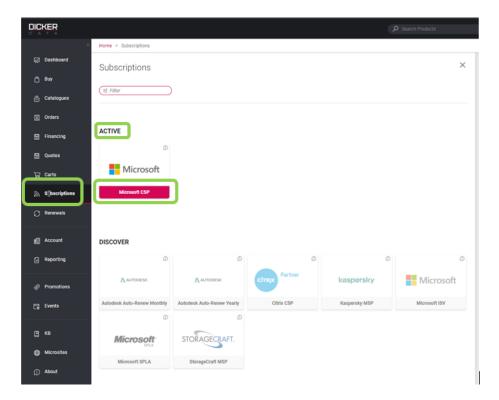
## Associating tenants (Individually or by bulk)

**Option 1**. If the End User has Access/Global admin rights, ensure the Association Email is sent to their email address (We recommend you talk to your End Users before you start the process, so they are aware)

**Option 2.** If you (the partner) have global admin rights to your End Users, you could enter your email address as these notifications would be sent to you instead of the End User. Please note the association request needs to be accepted by a "Global Admin" for the end user's tenancy.

For an existing Tenant that you have not transacted with before via Dicker Data Ltd.

Click Microsoft CSP



Individual association: Click associate existing end user.



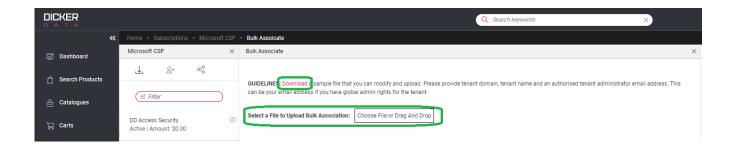


**Bulk Associate**: Bulk association is a feature that allows you to associate multiple tenants in a single action. You will need to download the CSV file and add the mandatory columns (Green) in the table. This helps you

to avoid the manual process of associating each tenant individually with each subscription.

- Log in to your account on the Dicker Data website and go to the Bulk Association under the subscriptions page.
- Download a CSV file and manually enter the mandatory columns (Green) in the table.
- Upload the completed CSV file and review the summary. You can edit or delete any lines before submitting them.

		Q Search keywords ×
*	Home > Subscriptions > Microsoft CS	p
ୟୁ Dashboard	Subscriptions ×	Microsoft CSP
C Search Products	🚎 Filter	⊥ Download Excel _2+ Create New End User α <sup>O</sup> <sub>O</sub> Associate Existing End User ↑ Bulk Associate
🚋 Catalogues	Cisco SaaS D	The Microsoft Cloud Solution Provider (CSP) program allows partners to sell Microsoft Cloud Services along with their own offerings and services. Partners own the complete customer lifecycle through direct billing, provisioning, management and support.
Ъr Carts	Microsoft CSP ①	
🕅 Orders	SkyKick Backup ①	
Subscriptions	Arcserve MSP ①	북 Filter Migrate All Tenants To NCE
C Renewals	Arcserve Xafe MSP	END USER NAME CUSTOMER REF AMOUNT(Ex)* EU Portal Access
	Cisco MCD	





### **Tenants overview**

Clicking on the 💙 will expand the section and display the details for that section.

			Q. Search keywords	X MCAPCart TOTAL: \$1,668.00
«	Home > Subscriptions > Microsoft CSP			
्र Dashboard	Microsoft CSP ×	test@gmail.com1		×
📋 Search Products	₹ <sup>2</sup> %+ ≪			Microsoft
🚊 Catalogues	📰 Filter			
₩ Carts	DD TEST AU D Active   Amount	END USER DETAILS	NAME: DD TEST AU   TENANT ID:	)   STATUS: Active
Financing		TENANT MANAGEMENT		Reporting Dashboard   🦛 🧹
Crders		END USER PORTAL MANAGEMENT		~
Subscriptions	-	NCE SUBSCRIPTION		4 Subscription(s) 🗸
C Renewals		LICENSE SUBSCRIPTION		0 Subscription(s) 🗸 🤟
Account		AZURE USAGE SUBSCRIPTION		0 Subscription(s) 🗸 🗸
		RESERVED INSTANCE		0 Reserved Instance(s) 🗸
Reporting		SOFTWARE		0 Software(s)

## **End User Details section**

To edit the End User Details, click on the Edit End User button which will open the Edit Tenant Details blade

- The Edit Payment Details will allow you edit the payment Alert Limits as well as adding a Digital Wallet as a payment method.
- The Customer Permissions allows you to toggle
   User to purchase Azure Reserved Instances directly through portal.azure
   Users to view Cost Management User to purchase savings plan
   User to purchase savings plan
- The View Agreement selection <sup>(\*)</sup>, will take you to the Microsoft Cloud Agreement site.

DICKER			Q. Search keywords	×	2
	K Home > Subscriptions > Microsoft CS				
교 Dashboard	Microsoft CSP >				
C Search Products	£ &+ ∞%				E Microsof
🖹 Catalogues	(II Filter				
	•	END USER DETAILS	NAME	TENANT ID:	STATUS: Active
Financing	0	NAME	FIRST AND LAST NAME	STATUS	
Crders				Active	
3 Subscriptions		TENANT ID / CONTRACT	PHONE	NEXT BILLING DA 03-MAR-2022	ATE
3 Renewals	0	TENANT DESCRIPTION	EMAIL	ADDRESS	
Account	0	Domain Name		Edit End	User
Reporting	٥				
Promotions		PAYMENT METHOD Bit Payment Details			
c Qantas Rewards		CUSTOMER PERMISSIONS			
🚡 Events		Allow users to purchase Azure Reserved Instance			
3 KB		Allow users to view Azure cost management			
Microsites		MICROSOFT CUSTOMER AGREEMENT *			
D About		STATUS Accepted	ACCEPTED BY		
2, Admin					



## **Tenant Management section (GDAP)**

Provides links to various portals such as Office 365 and Microsoft Azure Management Portals.

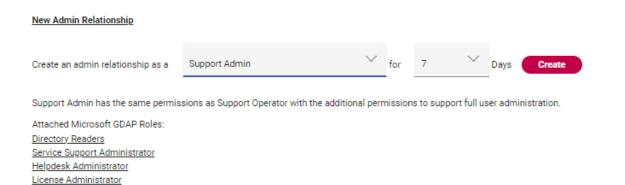
Select the Reporting Dashboard to access available Subscription Reports.

New Admin Relationship lets partners configure granular and time-bound access to their customers.

Go to the "Tenant" Click the drop down on "Tenant Management" in here you will see "New Admin Relationship"

DICKER				Q. Soarch keywords	×	? 20171107140900 F?
	Home + Subscriptions + Mic	rosett CSP >	-			
값 Dashboard	Subscriptions	× Microsoft CSP	×	Dicker Data Demo Tenant		
C Search Products	(冠 Filter	⊃ ± ≗ ≪		TENANT MANAGEMENT		Reporting Dashboard   Aure Active Directory
🖹 Catalogues	Cisco SaaS	① E Filter		Microsoft Defender for Cloud Apps     Apps	A Dynamics 365 Business A Microsoft 365 Planner	Central A Exchange A Endpoint Manager
🛱 Certs	Microsoft CSP	DD Access Security	æ	A SharePoint A Sway	AL Teams	A Windows 10
🗋 Orders	Cisco MSP	DD Demo Microsoft	۵	Admin Relationships		
Subscriptions	Citrix CSP	٥		NAME	STATUS VAL	ID FROM VALID TO
) Renewals	Microsoft ISV	DD Demo Vétam	D	Dicker Data - Support Analys	Pending Approval	Accept
	Microsoft SPLA	Dicker Data - Teams	Ð	Dicker Data - Support Operator	Pending Approval	
Reporting	StorageCraft MSP	Dicker Data Demo Tenant	D			
d meaning	StorageCraft Xafe MSP	٥		New Admin Relationship		
© Promotions	Trend Micro MSP	Dicker Data Ltd	۵	Create an admin relationship as a Bupport Analyst	tor 7 Create	
€ Qantas Rewards	Veeam VCSP	٥		Support Analyst has access to read Azure Active Directory, raise and manag	ed Microsoft Premium Support tickets on behalf of your te	nancy.
Events	Wise MSP	٥		Attached Microsoft GDAP Roles: <u>Directory Readers</u> Service Support Administrator		

There are four admin relationship to choose from "**Support Analyst**" "**Support Operator**" "**Support Admin**" and "**Tenancy Technician**" each containing details on what the GDAP roles are.



User Administrator





Click "**Create**" you will then receive a pop-up box containing the "**Admin Relationship**" link. Copy this link and send to the tenant's "**Global Admin**" to accept the association with Dicker Data.

TENANT MANAGEMENT		Reporting Dashboard   🚓 🗠
Admin Relationships	Partner Admin Relationship	×
	Admin relationship has been created successfully.	
Nex Admin Relationship	https://admin.microsoft.com/AdminPortal/Home#/partners/invitation/granularAdminRelationships/9b64cbc9: )	
Create an admin relationship	Please send the above link to the tenant's global admin so they can accient the association with Dicker Data.	
Support Analyst has access t Attached Microsoft GDAP Ro, Directory Readers Service Support Administrator	ок	-

#### "Global Admin" to accept and give partner access.

the admin centers. Learn more about admin roles	
Partner information	
AU	
Relationship type Sranular admin access	
	Accept and give partner X
Relationship name	access?
Dicker Data - Support Analyst-20230427090905422	
Roles	You're giving this partner administrator
Service Support Administrator	permissions. This allows them to make changes to your organization's account. Make sure you
Directory Readers	understand the impact of accepting this
	partner and review permissions for each role.
Duration	
7 days	Yes No
	her administrator permissions, which includes acting as your agent to Partner to be the primary administrator of the Online Services and
	nd Administrator Data. Customer consents to Microsoft and its
Affiliates providing the Partner with Customer Data and Admin	
supporting (as applicable) the Online Services. Partner may pr Customer, and its privacy commitments may differ from Micro	ncess such data according to the terms of Partner's agreement with
	) have the authority to grant the Partner these permissions on
behalf of Customer, (b) understand the impact of accepting th	is Partner, (c) have reviewed the permissions for each role, and (d)
accept responsibility for the Partner's actions according to the	se permissions.

Australia

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Partner Relationships will show GDAP privileges here.

Partner relationships				
These are the partners that you authorized to work with y with your organization, and some might have roles. Learn	your organization. Each partner has different responsibilities I more about working with a partner	s for working		
O Dicker Data Ltd has these roles: Service Support Administrat	tor, Directory Readers			×
Review your partner agreements Make sure partners still need their approved ro	× les.			
				2 items 🝸 Filter 🗸 🔎 Search 🚍
Granular delegated administrative privileges (0	SDAP)			
✓ Partner ↓	Roles	Expiration date	Status	
V 01 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0				
Dicker Data - Support Analyst-202304270909054	Service Support Administrator, Directory Readers	4 May 2023	Active	
Other partner types				
∨ Partner ↓	Partner type Role authorization	Roles		
× •				
	Reseller None	None assigned		

#### "Admin Relationship" Status Active

TENANT MANAGEMENT									Reporting Dashboard   Ph.	^ .
Admin Relationships										
NAME			STATU	is :			VALID FROM	VALID TO		
Dicker Data - Support Analyst-202	30427090905422		Active				27/04/2023	04/05/2023	•	
New Admin Relationship										
Create an admin relationship as a	Support Analyst	Ý	for	7	~	Days	Create			
Support Analyst has access to read	Azure Active Directory, raise and	managed Microso	oft Pren	nium Sup	port ticke	ts on b	ehalf of your tenancy.			
Attached Microsoft GDAP Roles: Directory Readers Service Support Administrator										



The "Global Admin" will receive an email with the subject line "You have a Granular admin relationship

#### with Dicker Data Ltd"

#### Microsoft

#### You have a Granular admin relationship with Dicker Data Ltd

An administrator in your organisation approved a Granular admin relationship with Dicker Data Ltd for your account with Microsoft. This gives them access to the Microsoft 365 admin center and other sites to manage your account.

Details	
Approved by	
Expires on	03 May 2023
Relationship name	Dicker Data - Support Analyst-20230427090905422
Partner roles	View assigned roles in Microsoft 365 admin centre
Partner name	
Partner contact	Partner contact information

#### Important

If you don't want this partner to manage your account with Microsoft, remove the roles for the Dicker Data - Support Analyst-20230427090905422 Granular admin relationship in the Microsoft 365 admin center.

"Dicker Data" will receive a notification that the customer has approved the relationship.





Customer: Admin relationship name: Dicker Data - Support Analyst-20230427090905422 Expiration date: May 3, 2023

Navigate to the admin relationship details page in Partner Center to see additional details.



To learn more about granular delegated admin permissions (GDAP) click here



## **End User Portal Management**

The End User portal is a white-labelled solution you can brand as your own and allows customers to manage their Microsoft licences.

Click on the **Configure Portal** option to upload your company logo, manage user preferences and add a Contact Us page.

Click on **Configure Users** to provide users access to the EU portal (no emails are sent to the end users. Normal login details are required)

END USER PORTAL MANAGEMENT			^
(≒ Filter			
UserName	Email		
	Configure Portal	Configure Users	

# **Subscription Overview**

Clicking on the  $\checkmark$  will expand the section to display the licenses under the tenant.

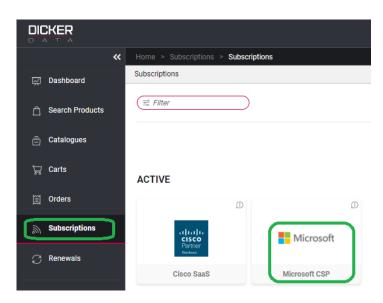
NCE SUBSCRIPTION	3 Subscription(s)	~
LICENSE SUBSCRIPTION	0 Subscription(s)	~
AZURE USAGE SUBSCRIPTION	1 Subscription(s)	~
RESERVED INSTANCE		~
SOFTWARE		~



## **Subscription section**

# How to buy (NCE) Subscriptions

Click Microsoft CSP



#### Click Manage > Click Add New Product

					0	Search keywords		×
«	Home > Subscriptions > N	licrosoft CSP						
⊠ Dashboard	Subscriptions	×	Microsoft CSP					>
Search Products	Filter		↓ Download Excel &+ Create N	lew End User $\propto_0^0$ Associate	Existing End User			
🚊 Catalogues	Citrix CSP	۵	The Microsoft Cloud Solution Provide Partners own the complete custome				erings and services.	Microsoft
🙀 Carts	Cyber Aware	۵						
Financing	Interactive Maintenance	۵						
Crders	Microsoft CSP	٦	( ➡ Filter					Migrate All Tenants To NCE
Subscriptions	Microsoft SPLA	D				511 Decided Access		
C Renewals	Trend Micro MSP	D	END USER NAME	CUSTOMER REF	AMOUNT(Ex)* \$459.00	EU Portal Access	Manage	Migrate To NCE
Account	Arcserve MSP	D				(		
E Reporting	Arcserve Xafe MSP	D						
	Add New	Product			Confirm All			

**Subscription Type** is New Commerce Experience then select the product, commitment and quantities required and click **Add** 

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				(	C Search keywords
	«	Home > Subscriptions > Microsoft CSP >	> Add Products		
🛒 Das	shboard	· Add Products			×
🗂 Sea	arch Products	Azure Online Service	Software		
😇 Cata	alogues	Subscription Type New Commerce Experience - Corporate 	X ~		
୍ଦ୍ମ Carl	ts	🗮 business bas			
📄 Fina	ancing	Show Add-On			
🗐 Ord	lers	DESCRIPTION	PRICE	RRP	γτρ
කි Sub	oscriptions	MS NCE M365 BUSINESS BASIC [IMTH COMMIT] STOCK CODE: P1M:CFQ7TTC0LH18:0001	\$9.72 /mth	\$10.80 /mth	3 Add
ᠿ Ren	newals	MS NCE M365 BUSINESS BASIC 1YR COMMIT STOCK CODE: P1Y:CFQ7TTCOLH18:0001	\$97.20 /yr	\$108.00 /yr	1 Add

On the right-hand side of the screen, please check to ensure you have the correct licenses, then click **Confirm**.

≓≓ Fi	lter	
MS NCE N COMMIT	1365 BUSINESS BASIC 1MTH	1
Price:\$	Quantity: 3	
MS NCE N	1365 BUSINESS BASIC 1YR	
COMMIT		
Price:\$	Quantity: 3	

Enter your MPN. If you have selected an **Annual** commit subscription you will need to select the Billing Frequency. Click **Confirm** 

					2 Subscription(
DESCRIPTION	CONFIRMED QTY	QTY	PRICE	TOTAL	STATUS
MS NCE M365 BUSINESS BASIC 1MTH COMMIT COM beigt, Erer Hear MRN ID MPN: DESC: STOCK CODE: P1M:CFQ7TTC0LH18:0001 BILLING FREQUENCY: Monthly END DATE ALIGNMENT: Date 1 / View subscription end-dates	0	3			Pending Confirm
MS NCE M365 BUSINESS BASIC 1 VR COMMIT	0	3			Pending Confirm
P	ending Total (Ex GST) \$30	3.63			

Australia

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# How to use bulk order creation

**Bulk order creation:** The bulk order creation feature allows you to create multiple subscriptions for multiple tenants at once. You need to add the mandatory columns (Green) in a CSV file. This saves you time and hassle when having to upload multiple subscriptions and tenants.

- Log in to your account on the Dicker Data website and go to the Bulk Order Creation under the subscriptions page.
- Download a CSV file and manually enter the mandatory columns (Green) in the table.
- Upload the completed CSV file and review the summary of your orders. You can edit or delete any orders before submitting them.
- If there are any errors, review the list of failed orders and identify the cause of the error. Common errors include missing or invalid information.
- Copy and paste the selected rows or lines into a new file or spreadsheet. Save the new file or spreadsheet with a different name and only submit those lines.
- If there are no errors the template will go to Archive showing the date and time stamp.

The auto renew is automatically toggled on for all the orders that you create with the bulk order feature. This means that your subscriptions will renew automatically at the end of the term. You will receive a notification email before the renewal date (Annual and Triannual) and you can cancel the renewal at any time.

#### How do I adjust the auto renew settings:

If you want to turn off the auto renew for some or all of your orders, you need to manually change this setting. This can be done by going to the tenant and subscription that you want to modify and clicking manage. There you can see the auto renew toggle and switch it off. You can also change other settings such as the term, the quantity, but these changes will only happen at renewal.

#### What if I need cancel an order:

You can cancel an order that you created within the first **24 hours** of placing it. You will receive a full refund for the cancelled order. To cancel an order, you need to go to the tenant / subscription that you want to cancel and clicking manage. There you can see the cancel subscription button and click it.

#### What if I make a mistake or a problem:

You have **7 days** to check the orders that you created with the bulk order feature. If you find a mistake or a problem with your order, we recommend that you cancel it and reorder it correctly before the 7 days are over. However, after the 7 days, there is no refund or exchange available for your order. For this reason, we highly recommend that you carefully review the data that has been loaded for each tenant.

	KER T A			Q Search keywords
	•	K Home > Subscriptions >	Microsoft CSP	
	Dashboard	Subscriptions	×	Microsoft CSP
	Search Products	🚎 Filter		ل Download Excel &+ Create New End User ∝ Associate Existing End User ↑ Bulk Associate ↑ Bulk Order Creation
ō	Catalogues	Cisco SaaS	Û	The Microsoft Cloud Solution Provider (CSP) program allows partners to sell Microsoft Cloud Services along with their own offerings and services. Partners own the complete customer lifecycle through direct billing, provisioning, management and support.
Å	Carts	Microsoft CSP	Û	
≣	Orders	SkyKick Backup	Û	
2	Subscriptions	Arcserve MSP	Ð	



Note: upload the files only one time, if you encounter errors copy and paste errors into a new file and submit

Bulk Order Creation		
Import Bulk Orders	In-Process	Archive
GUIDELINES: Download a sample Select a File to Upload Bulk Orde	file that you can populate CSP ord	

#### How to add new products

The **Subscription** section lists all CSP Subscription Licenses for the Tenant. With **CSP** Subscriptions you can add or remove users and products and only pay for the licenses you use.

Click on the Add New Product to add CSP Licenses for the selected tenant.

								Q Search keywords	
		Home > Subscriptions > Microsoft CSP >							
			test@gmail.com1						×
	Dashboard Search Products	<u>↓</u> 2+ ~%						Mi	icrosoft
	Catalogues	(= Filter	END USER DETAILS		NAME: DD TEST AU	TENANT ID:	_	D   STATUS: Active	~
	Carte	DO TEST AU D	TENANT MANAGEMENT					Reporting Dashboard   🔥	~
	Financing	Active   Amount: \$459.00	END USER PORTAL MANAGEMENT						~
	Orders								
_	Subscriptions		NCE SUBSCRIPTION					4 Subscription(s)	^
~	Renewals		(≅ Filter	Status		~			
			DESCRIPTION	QTY	PRICE	RRP	STATUS	ADD-ON	
	Account		MS NCE M365 BUSINESS PREMIUM 1 YR COMMIT (NCE) STOCK CODE: P1Y:0F07TTC0L0HC:0002 BILLED UNTIL: 06-DEC-2023	1	\$326.16/yr \$326.16/yr	\$362.40/yr \$362.40/yr	Active	Add Add-On Manage	
	Reporting		SCHEDULED CHANGES		3320.10/yr	5502.40/yr			
	Promotions		MS NCE MICROSOFT DEFENDER FOR BUSINESS 1YR COMMIT	1	\$44.28/yr \$44.28/yr	\$49.20/yr \$49.20/yr	Active	Add Add-On Manage	
	Qantas Rewards		BILLED UNTIL : 06-DEC-2023						
	Eventa		MS NCE MICROSOFT DEFENDER FOR BUSINESS SERVERS 1YR COMMIT (CC) STOCK CODE: P1Y:CFQ7TTC0QKW2:0005 BILLED UNTIL: 06-0EC-2023	1	\$44.28/yr \$44.28/yr	\$49.20/yr \$49.20/yr	Active	Manage	
	КВ		MS NCE MICROSOFT DEFENDER FOR BUSINESS SERVERS 1YR						
	Microsites		COMMIT NCC STOCK CODE: P1Y:CFQ7TTC0QKW2:0005	1	\$44.28/yr \$44.28/yr	\$49.20/yr \$49.20/yr	Active	Manage	
	About		BILLED UNTIL : 06-AUG-2023						
	Admin			Pending Total (Ex GST) \$0.	00 Active Total (Er	к өзт) \$459.00			
				d New Product		Confirm All		)	
			LICENSE SUBSCRIPTION					0 Subscription(s)	~
			AZURE USAGE SUBSCRIPTION					0 Subscription(s)	~
			RESERVED INSTANCE					0 Reserved Instance(s)	~
			SOFTWARE			_		0 Software(s)	~



## **How to Manage Existing CSP Licences**

To manage or amend your existing End User subscriptions, select the Tenant you wish to amend and click **Manage**.

					(	2 Search keywords		×
*	Home > Subscriptions > M	licrosoft CSP						
📈 Dashboard	Subscriptions	×	Microsoft CSP					×
🖞 Search Products	(≡ Filter		↓ Download Excel &+ Create New	End User $\propto_0^0$ Associate	Existing End User			
🚊 Catalogues	Citrix CSP	١	The Microsoft Cloud Solution Provider ( Partners own the complete customer lift				gs and services.	Microsoft
ੇਂਦ੍ਰ Carts	Cyber Aware	Ð						
📰 Financing	Interactive Maintenance	۵						
🗒 Orders	Microsoft CSP	١	(= Filter				Migra	ate All Tenants To NCE
Subscriptions	Microsoft SPLA	Ð	END USER NAME	CUSTOMER REF	AMOUNT(Ex)*	EU Portal Access		
C Renewals	Trend Micro MSP	۵	DD TEST AU	dd	\$459.00	Yes	Manage M	ligrate To NCE
Account	Arcserve MSP	٦						
Reporting	Arcserve Xafe MSP	١						

## How to buy Add-On's (NCE)

Add-on licenses are listed in the portal in the same way as other licenses that may be purchased through the new commerce experience. The Add-on relies on another license having been purchased for it to work. Teams Phone Standard, for example, relies on products such as Office 365 E3 to already be present on the tenant. Add-ons in the new commerce experience are technically enforced, which means that the purchase of them is blocked if no qualifying prerequisite license is found on the tenant.

#### How to Change quantities

Select the subscription that needs to be adjusted in their subscription list and click Manage.

\*\*Note: The number of licenses on a subscription can be increased at any time and can be decreased only within the first 7 days of when seats were added or at the end of commitment term\*\*

NCE SUBSCRIPTION						1 Subscription(s)	^
्रिं Filter	Status		~				
DESCRIPTION	QTY	PRICE	RRP	STATUS	ADD-ON		
MS NCE M365 BUSINESS BASIC 1MT H COMMIT NCE STOCK CODE: P1M:CFQ7TTC0LH18:0001 EXPIRY DATE : 20-SEP-2024	5	mth	'mth 'mth	Active		Manage	

Change the quantity to the amount required.



Home > Subscriptions > Microsoft CSP >	> Manage Subscription
Manage Subscription	
SUBSCRIPTION DETAILS	SAVE DETALS
MANAGE RENEWAL Changes will take effect on somewal date: Caucity involves and Upgrade will be effective instantly AutoBALMEN:	TBMI ( Carret : Annual CMARE TO No Charges
CAMPTRY COMPLET DARGE TO DAGE	BLLING FREQUENCY : Current : CHARGE TO No Charges
	School Schwargelan Roomed
SUSPEND:	-

Click **Schedule Subscription Renewal** then select whether you would like the increase to happen immediately or if they would prefer to wait until the license renewal date:

Changes will take effective instantly     Confirm Qty Update       Changes and Upgrade will be effective instantly     Current charges     \$6.07       Autorenew:     RENEWS ON 04-0ct-2022     Additional prorated charges     \$1.42       Total amount for next billing     \$7.49       OugANTTY: CURRENT: 1     Ongoing charges after next billing     \$12.14       CHANGE TO:     Are you sure to change the quantity immediately?			ffect on renewal date: 04-0CT-2022
Quantity increase and Upgrade will be effective instantly     Current charges     \$0.07       AUTORENEY:     RENEWS ON 04-Oct-2022     Additional portated charges     \$1.42       Total amount for next billing     \$7.49       QUANTITY: CURRENT: 1     Ongoing charges after next billing     \$12.14       CHARGE TO::     Are you sure to change the quantity immediately?			ffect on renewal date: 04-OCT-2022
AUTORENEW:     RENEWS ON 04-Oct-2022     Total amount for next billing     \$7.49       QUANTITY: CURRENT: 1     Ongoing charges after next billing     \$12.14       CHANGE TO:     Are you sure to change the quantity immediately?		01.40	nd Upgrade will be effective instantly
Total amount for next billing     \$7,49       QUANTITY: CURRENT: 1     Ongoing charges after next billing     \$12.14       CHANGE TO:     Are you sure to change the quantity immediately?		alges \$1.42	
CHANGE TO: Are you sure to change the quantity immediately?		billing \$7.49	RENEWS ON 04-OCI-2022
Are you sure to change the quantity immediately?		next billing \$12.14	NT : 1
2			
		the quantity immediately?	
END DATE ALIGNMENT Schedule On Renewal Immediately	Immediately	e On Renewal	ENT
burrer subscription cha dates			
Schedule Subscription Renewal		_	
ND DATE ALIGNMENT: Schedule On Renewal Immediately	Immediately	e On Renewal	
a 3/10/2022 6 View subscription end-dates			View subscription end-dates

If you have an existing scheduled change in place and you make a change mid-term that will delete that scheduled change, you will need to re-schedule the change if it is still required.

Confirm Renewal Update	×				
Existing scheduled changes are pending. Proceeding will overwrite existing scheduled changes.					
This action will schedule the same current options on next renewal. Are you sure to continue?					
Continue					



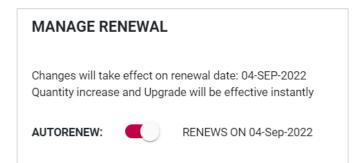
## **How to Suspend Subscriptions**

Suspending NCE subscriptions does not cancel licenses as it does in the CSP Legacy program. **Suspending subscriptions will not stop the billing or renewing.** This function should only be used to restrict a tenant's access to their licenses (in cases of non-payment). This can be done in the portal by clicking Manage on the relevant subscription and then using the Suspend toggle:

MANAGE SERVICE	
This will suspend service, you will continue to accrue charges as per this subscriptions existing commitment. Additional commitments will also accrue if auto-renew	is still enabled
SUSPEND:	
Confirm Suspension	
This will suspend service, you will continue to accrue charges as per this subscriptions existing commitment. Additional commitments will also accrue if auto-renew is still enabled	
Continue	

#### How to manage Auto Renew

Subscriptions in NCE will auto renew into their existing arrangement on their renewal date unless auto renew is turned off. This can be done in the portal by clicking **Manage** on the relevant subscription and then using the **Auto-renew** toggle:





# **How to Cancel Subscriptions**

Cancelling subscriptions can be done from the portal by clicking **Manage** on the relevant subscription. You will only be able to see the **CANCEL** button if you are within the renewal date time frame (7 days).

SUBSCRIPTION DETAILS		
VIPN : No Indirect Reseller 🖉		
DESC : Power Apps Premium 🖉		
TOCKCODE : P1M:CFQ7TTC0LH2H:0002		
SAVE DETAILS	Cancel Subscription	
MANAGE RENEWAL		
Changes will take effect on renewal date: 09-0CT-2023	TERM : Current : Monthly	
Quantity increase and Upgrade will be effective instantly	CHANGE TO:	
AUTORENEW: RENEWS ON 09-Oct-2023	No Change	
QUANTITY: CURRENT: 2		
CHANGE TO:	BILLING FREQUENCY : Current : Monthly	
2 View Refundable Licenses	CHANGE TO:	
	No Change	
	END DATE ALIGNMENT : Ourrent : 08/10/2023	
	CHANGE TO:	
	No Change	
_	Schedule Subscription Renewal	
ANAGE SERVICE		
his will suspend service, you will continue to accrue charges as per this subscripti	ons existing commitment. Additional commitments will also accrue if auto-renew is still enabled	
ERVICE STATUS :Active		
PGRADE OPTIONS		

Cancelling monthly licenses will just appear as a bill then credit on the customer's invoice.

## How to Upgrade Subscriptions

Subscription upgrades can be done from the portal by clicking **Manage** on the relevant subscription, click **View Eligible Offers** to view upgrade options.

UPGRADE OPTIONS	
•	View Eligible Offers



Select the Subscription you want to upgrade and click **Upgrade**.

IPGRADE OPTIONS		
Stock Code	Title	
CFQ7TTC0LH1P:0001	Exchange Online (Plan 2)	Upgrade
CFQ7TTC0LF8S:0002	Office 365 E5	Upgrade
CFQ7TTC0LH18:0001	Microsoft 365 Business Basic	Upgrade
CFQ7TTC0LFLX:0001	Microsoft 365 E3	Upgrade
CFQ7TTC0LFLX:0003	Microsoft 365 E3 - Unattended License	Upgrade
CFQ7TTC0LFLZ:0002	Microsoft 365 E5	Upgrade
CFQ7TTC0LF8S:0001	Office 365 E5 without Audio Conferencing	Upgrade

In the below example you can see the tenant had 2 Business Basic subscriptions that were billed for 1 month from 20 Feb to 19 Mar (Line 2), then on 24 Feb they upgraded those two licenses to Business Premium (Line 1) and were subsequently credited for the unused time period on the Business Basic (Line 3).

Stock Code	Stock Desc	Order Qty
P1Y:CFQ7TTC0LD	PB:000Microsoft Corporation - Microsoft 365 Business StaOMMIT	2.0000
	>Usage for 24-FEB-2022 to 19-MAR-2022	
	MS NCE M365 BUSINESS BASIC 1YR	
P1Y:CFQ7TTC0LH	18:000Microsoft Corporation - Microsoft 365 Business BasCOMMIT	2.0000
	>Usage for 20-FEB-2022 to 19-MAR-2022	
	MS NCE M365 BUSINESS BASIC 1YR	
P1Y:CFQ7TTC0LH	18:000Microsoft Corporation - Microsoft 365 Business BasCOMMIT	-2.0000
	>Usage for 24-FEB-2022 to 19-MAR-2022	
	MS NCE M365 BUSINESS BASIC 1YR	



# How to Migrate to NCE

Migrating a single tenant to NCE

Select Subscriptions > Select Microsoft CSP

DICKER	Q Search keywonde
	Нотие
Deshboard	Dashboard
Search Products	Welcome to your company dashboard. You'll find a quick anapahot of how you've been tracking with us below as well as some quick links to the most visited sections of our website to get you sharted faster.
Catalogues	
🛱 Carts	Quick Start Transactions
Ordera	Quick links to get to the most popular Easy access to the most used operational sections of our website features of the site
Duotes	😇 Catalogues 🧾 Open Ordens
B Subscriptions	Subscriptions   Recently Invoiced Orders
C Renewals	C Renewals 🛞 Backorder ETAs
0	Promotions     25 Returns
g Account	C2 Events
Reporting	
@ Promotions	View Dicker Data's Contact Information
	K Home > Subscriptions > Subscriptions
💭 Dashboard	Subscriptions
ි Search Products	(至 Filter
🚊 Catalogues	
∵ Carts	ACTIVE
📰 Orders	
🗑 Quotes	CITIX Microsoft
<b>Subscriptions</b>	
C Renewals	Citrix CSP Microsoft CSP Microsoft SPLA
Account	
a Reporting	DISCOVER
Promotions	



					•	2 Search keywords		×
«	Home > Subscriptions > N	Aicrosoft CSP						
🛒 Dashboard	Subscriptions	×	Microsoft CSP					>
A Search Products	(≓ Filter		J. Download Excel 4+ Create New E	nd User 🚓 Associate	Existing End User			
🚊 Catalogues	Citrix CSP	٢	The Microsoft Cloud Solution Provider (CS				ferings and services.	Microsoft
∵ Carts	Cyber Aware	Ð	Partners own the complete customer lifec	ycle through direct billing	), provisioning, management	and support.		-
🔄 Financing	Interactive Maintenance	٢						
🗒 Orders	Microsoft CSP	ſ	(=== Filter					Aigrate All Tenants To NCE
Subscriptions	Microsoft SPLA	٢						
C Renewals	Trend Micro MSP	1	END USER NAME	CUSTOMER REF	AMOUNT(Ex)*	EU Portal Access		
			DD TEST AU	dd	\$459.00	Yes	Manage	Migrate To NCE
R Account	Arcserve MSP	٢						
		~						

From your tenant list, **Click Migrate to NCE** for the tenant you are wishing to move.

Select your billing term and frequency and **Confirm**. Please remember that if you commit to a 1 year term, you will continue to be billed for this license for the full 12 months regardless of any circumstances. Once you add an NCE license you only have 7 days to make any alterations before you are committed to the full term. **Any changes made to the Term or Billing Frequency will only take effect on the renewal date.** 

	acy subscriptions to <b>NCE</b> under this tenant, th lease be aware that this action cannot be cance	
Tenant Name:		
Tenant ID:		
Term:		
Please Select *	$\checkmark$	
Billing Frequency:		
Please Select *	$\checkmark$	
Note: New term duration will	e started during this migration	

#### Click OK to move forward

Migrate to NCE	×
Eligible subscriptions will be migrated to New Commerce Experience platform and an email notification will be sent.	

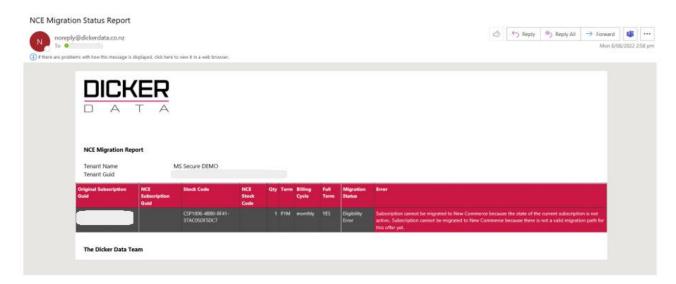
Ok



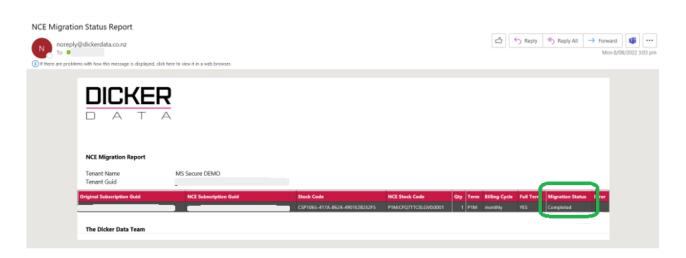
You will now receive an email confirming that your request has been received. These emails are sent to the email address associated to your login to the Dicker Data Portal.

NCE Migration request received -	
N noreply@dickerdata.co.nz	4
ні	
Your request for migrating legacy subscriptions to NCE platform for this tenant 'MS Secure DEMO' has been recieved successfully, it will be processed shortly and an email report	will be sent.
Thanks	
Dicker Data IT Team	

If there are any issues or errors with the migration you will be notified via email. Please contact microsoft@dickerdata.com.au / (02) 8556 8061 for Australia or microsoft.sales@dickerdata.co.nz / 0800 337 253 for New Zealand.



Once the migration is complete you will receive the following email.





Reports for the migration can be downloaded from the tenancy in the Dicker Data portal. The report will show confirmation of completion, products migrated, by whom, date and time the migrations were requested and completed.

BSCRIPTION							5 Subscription(s	
≓ Filter	Status			~		6	NCE Migration Report	
DESCRIPTION		CONFIRMED QTY	QTY	PRICE	TOTAL	STATUS	ADD-ON	

	A			Ltd toll-free on Website: www.dickerdata.co.nz	0800 DD Sal	es	today!				
TENANT ID	TENANT NAME	SUBSCRIPTION ID	NCE SUBSCRIPTION ID	STOCK CODE	NCE STOCK CODE	QTY	STATUS	LOG	IN DATE REQUESTED	DATE PROCESSED	ERROR
	MS Secure DEMO	D		CSP1065-417A-B624-4901E2B252F5	P1M:CFQ7TTC0LGV0:0001		1 Completed	Jo	8/08/2022 12:57:10	0 8/08/2022 3:02:11 AM	
	MS Secure DEMO			CSP1006-4BB0-8F41-37AC05DF5DC7		1	1 Eligibility Error	Jo	8/08/2022 12:57:10	0 8/08/2022 12:57:45 PM	Subscription cannot be migrated to New Commerce

# How to Migrate all tenants to NCE

Select Subscriptions > Select Microsoft CSP

DIC	KER		Q. Siearch kaywords
	«	Home	
<b>6</b> 7	Dashboard	Dashboard	
٥	Search Products	Welcome to your company dashboard. You'll find a que website to get you started faster.	ck anapolitot of how you've been tracking with us below as well as some quick links to the most visited sections of our
â	Catalogues		
ਜ	Carts	Quick Start	Transactions
	Ordera	Quick links to get to the most popular sections of our website	Easy access to the most used operational features of the site
B	Quotes	😇 Catalogues	Qpen Orders
a.	Subscriptions	3 Subscriptions	Recently Invoiced Orders
0	Renewals	<ul> <li>Renewals</li> <li>Promotiona</li> </ul>	Backorder ETAs     Beturns
đ	Account	C Eventa	
9	Reporting	View Dicker Data's Contact Informa	
Ø	Promotions	view Dicker Data's Contact Informa	ation View Details



								Qs	Search keywords	
	<b>«</b> Hom	ne > Subscriptions > \$	Subscriptions	5						
反 Dashboard	Subs	criptions								×
📋 Search Products	100	Filter	$\supset$							
🚊 Catalogues										
ੇਂਦ੍ਹ Carts	AC	TIVE								
📰 Financing			D		ـ	D		Ð		Ð
🛒 Orders		citrix		CYBER AWARE		O Interactive	Microsoft		Microsoft	
Subscriptions										
C Renewals		Citrix CSP	D	Cyber Aware		Interactive Maintenance	Microsoft CSP		Microsoft SPLA	
an Account									•	
Reporting		Trend Micro MSP								
Promotions										
➤ Qantas Rewards	DIS	SCOVER								

#### Select Migrate All Tenants To NCE

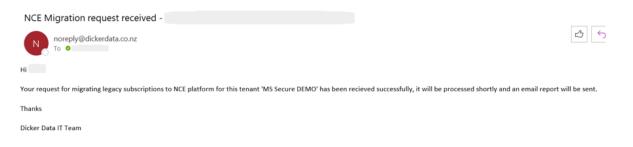
Home > Subscriptions > Mic	rosoft CSP		
Subscriptions	×	Microsoft CSP	×
≓ Filter	$\supset$	$\downarrow$ Download Excel $\underline{O}_{+}$ Create New End User $\alpha_{O}^{O}$ Associate Existing End User	
Citrix CSP	۵	The Microsoft Cloud Solution Provider (CSP) program allows partners to sell Microsoft Cloud Services along with their own offerings and services. Partners own the complete customer lifecycle through direct billing, provisioning, management, and support.	Microsoft
Microsoft CSP	D	r an mens omn ane comprete Guaronnes medjare modign anext anning, promaoning, management, and apport.	
Microsoft SPLA	D		
		(≣ Filter	All Tenants To NCE
		END USER NAME CUSTOMER REF AMOUNT(Ex)*	

Select your billing term and frequency and Confirm. Please remember that if you commit to a 1-year term, you will continue to be billed for this license for the full 12 months regardless of the customer's circumstances. Once you add an NCE license you only have 7 days to make any alterations before you are committed to the full term.



		ALL the tenants under your reseller t. Please be aware that this action
Term: Please Select *	$\checkmark$	
Billing Frequency:		
Please Select *	$\sim$	
Cancel		Confirm
ck OK to move forward		
		×
ck OK to move forward ligrate to NCE Eligible subscriptions will be migrat will be sent.	ted to New Commerce Experien	× ce platform and an email notification

You will now receive an email confirming that your request has been received. These emails are sent to the email address associated to your login to the Dicker Data Portal.



If there are any issues or errors with the migration you will be notified via email. Please contact microsoft@dickerdata.com.au / (02) 8556 8061 for Australia or microsoft.sales@dickerdata.co.nz / 0800 337 253 for New Zealand.



noreply	@dickerdata.co.nz								c	5	Reply	≪ Reply All	$\rightarrow$ Forward	4
To •	ms with how this message is o	displayed, click here t	o view it in a web browser.										Mon 8/0	8/2022 2:5
	NCE Migration Rep Tenant Name Tenant Guid	T A	45 Secure DEMO											
	Original Subscription Guid	NCE Subscription Guid	Stock Code	NCE Stock Code	Qty 1		Full Term	Migration Status	Error					
			CSP1005-4880-8F41- 37AC05DF5DC7			monthly		Eligibility Error	Subscription cannot be migrated to New Commerce ber active. Subscription cannot be migrated to New Comme this offer yet.					

Once the migration is complete you will receive the following email.



Reports for the migration can be downloaded from the tenancy in the Dicker Data portal. The report will show confirmation of completion, products migrated, by whom, date and time the migrations were requested and completed.

MS Secure DEMO							
TENANT MANAGEMENT				Reporting	g Dashboard   🥂	Azure Active Directory	~
SUBSCRIPTION						5 Subscription(s)	^
(코 Filter	Status		~				2
	CONFIRMED				9	NCE Migration Report	J
DESCRIPTION	QTY	QTY	PRICE	TOTAL	STATUS	ADD-ON	



	KER (	all Dicke	e difference er Data NZ mail: sales@dickerdata.co	Ltd toll-free on o.nz Website: www.dickerdata.co.nz	0800 DD Sal	es	today!				
TENANT ID	TENANT NAME	SUBSCRIPTION ID	NCE SUBSCRIPTION ID	STOCK CODE	NCE STOCK CODE	QT	STATUS	LOGI	DATE REQUESTED	DATE PROCESSED	ERROR
	MS Secure DEM			CSP1065-417A-B624-4901E2B252F5	P1M:CFQ7TTC0LGV0:0001		1 Completed	Jo	8/08/2022 12:57:10	8/08/2022 3:02:11 AM	Concepts I

# FAQ

**Can I move one legacy license to NCE and leave the rest?** *Yes, but not with the Migration tool. These need to be added individually to the tenant you are working on and then the corresponding legacy license suspended.* 

**Is there a price difference between NCE and Legacy licenses?** Yes, for some products. You can check pricing on the Dicker Data website.

Can I go back/change my mind once I have migrated? No, this is a one-way process.

**Who can I talk to if I need help?** Contact microsoft@dickerdata.com.au / (02) 8556 8061 for Australia or microsoft.sales@dickerdata.co.nz / 0800 337 253 for New Zealand.

# How to Align End Date

Coterminosity can be activated when a subscription is created or when it is renewed. A subscription can be made coterminous with an existing subscription according to the following table:

		Subscription								
		1-month	1-year	3-years						
otion	1-month	Yes	No	No						
Existing Subscription	1-year	Yes	Yes	Yes						
Su	3-years	Yes	Yes	Yes						

New or renewing Subscription

In summary, a new or renewing 1- or 3-year subscription may not be made coterminous with a 1-month subscription.

Date alignment can be done in the portal by clicking **Manage** on the relevant subscription and then using the **End Date Alignment** drop down:



MANAGE RENEWAL	
hanges will take effect on renewal date: 04-MAY-2023 uantity increase and Upgrade will be effective instantly	TERM : Current : Monthly CHANGE TO:
UTORENEW: RENEWS ON 04-May-2023	No Change
JANTITY: CURRENT : 2	
HANGE TO:	BILLING FREQUENCY : Current : Monthly
	CHANGE TO:
	No Change
	END DATE ALIGNMENT : Current : 03/05/2023 CHANGE TO:
	No Change
	No Change
	Align Calendar Month

Activating coterminosity for an existing subscription does not change the end-date of the existing term, rather it schedules the coterminosity to be activated when the subscription next renews.

To learn more about aligning end dates click here

## How to buy Perpetual Software

The Software section lists all Software including Perpetual Software Subscriptions for the Tenant.

**Software Subscriptions** list software licences that are purchased for a specific term e.g. 1 year or 3-year term.

**Perpetual Software** lists all Perpetual Licenses that allows the Tenant (End User) to use the software continually (without expiry) with payment of a single fee.

- Clicking in the Add New Product selection, in the Subscription section, will open the Add Products blade.
- Click on Software and then select the subscription type required to display the list of Software or Perpetual Subscriptions available.
- Type a search in the filter field to filter on the list of subscriptions.
- Type the **Qty** and click **Add**.



	KER				Q Search keywords	;	×	?
	*	Home > Subscriptions > Micro	soft CSP > 7F34D6CE-ED94-4CC9-838B-E0BF7F9042A7 > Add	Products				
Ŕ	Dashboard	Add Products				×	Add Products	×
۵	Search Products	Azure	Online Service Software	)			(≡ Filter	)
	Catalogues	Software Type: Please Select Perpetual Software	X v				OFFICE STANDARD 2019	~
Å	Carts						Price:\$546.48   Quantity: 1	
∅	Orders	(= off					Confirm	
٣	Subscriptions	STOCK CODE	TITLE	PRICE	QUANTITY		/	
~	Renewals	DG7GMGF0F4M8:0003	MICROSOFT OFFICE STANDARD 2019 FOR MAC	\$546.48	1	Add		
		DG7GMGF0F4MN:0003	OFFICE PROFESSIONAL PLUS 2019	\$745.20	1	Add		
C	Renewals New	DG7GMGF0F4MM:0003	OFFICE STANDARD 2019	\$546.48	1	Add		
	Account							
۵	Reporting		Continue					

- Review the added subscriptions and click on **Confirm** to be taken to the **Confirm Products blade**
- Click **Confirm all** to include the subscription.

				Q Search keywords		×	
*	Home > Subscriptions > Microsoft CSP > 7F34	D6CE-ED94-4CC9-838B-E0BF7F9042A7	> Add Products > Confirm Products				
反 Dashboard	Confirm Products						×
📋 Search Products							
🚊 Catalogues	SOFTWARE					1 Software(s)	
ੇਂਦ੍ਰ Carts							
Crders	Select / Enter New MPN ID	<b>`</b>					
Subscriptions	STOCK CODE	STOCK DESCRIPTION		EXPIRY DATE	QTY		
C Renewals	DG7GMGF0F4MM:0003	OFFICE STANDARD 2019			1	Remove	
C Renewals New			Confirm All				
Account							

• Added Perpetual and Software Subscriptions will be listed in the Software section of the selected Tenant.



			Q Search keywords	×		107140900 OTAL: \$15.44
*	Home > Subscriptions > Microsoft CSP :					
反 Dashboard	× Microsoft CSP ≗ よ	Dicker Data Ltd Details			- NG	× crosoft
🖞 Search Products	(≡ Filter					.ioson
😇 Catalogues	Dicker Data - Teams D	END USER DETAILS	NAME: Dicker Data Ltd   TENANT	T ID:	STATUS: Active	~
ੇਜ਼ੂ Carts	Active   Amount					
🕅 Orders	Dicker Data Demo ① Active   Amount:	TENANT MANAGEMENT		Reporting Dashboard	Azure Active Directory	~
) Subscriptions	Dicker Data Ltd	SUBSCRIPTION			8 Subscription(s)	~
$\operatorname{C}$ Renewals	Active   Amount:	RESERVED INSTANCE			4 Reserved Instance(s)	~
C Renewals New		SOFTWARE			2 Software(s)	^
ब्राू Account		STOCK CODE	STOCK DESCRIPTION	EXPIRY DATE	QTY	
Reporting		DG7GMGF0DWRG:0002	Visio Standard 2016		1	
Promotions		DG7GMGF0F4M8:0003	MICROSOFT OFFICE STANDARD 2019 FOR MAC		1	
Events			Add New Product			

### How to buy Azure Plan

To add an Azure Plan Subscription:

- Click the Add New Product button, in the Azure usage Subscription section to open the Add Products blade.
- Select Microsoft Azure

		Q Search keywords	×	?
	<	Home > Subscriptions > Microsoft CSP > Add Products		
	Dashboard	Add Products X	Add Products	×
	Search Products	Azure Online Service Software	(≅ Filter	
ō	Catalogues	Type Please Select Microsoft Azure × ~	Microsoft Azure Plan - Modern Commerce Price:\$0.00   Quantity: 1	Û
Å	Carts	DESCRIPTION PRICE QTY	Confirm	
	Financing	Microsoft Azure Plan - Modern Commerce STOCK CODE: DZH318Z08P5650001 S0.00 /mth 1		
Ĩ	Orders			
6	Subscriptions			

- Review the added subscriptions and click on **Confirm** to be taken to the **Confirm Products** blade
- Enter a Subscription Description, MPN and the Owner Email
- Click **Confirm all** to include the subscription.



• Once you click on **Confirm All** you will get a pop up to enter your PO number.

						Q Search keywords		×	
		«	ome > Subscriptions > Microsoft CSP >	Add Products > Confirm	Products				
ନ୍ଦ	Dashboard	(	Confirm Products						>
۵	Search Products		SUBSCRIPTION					1 Subscription(s)	^
Ô	Catalogues								
ਸ਼	Carts		DESCRIPTION	CONFIRMED QTY	QTY	PRICE	TOTAL	STATUS	
	Financing		Microsoft Azure Plan - Modern Commerce Select / Enter New MPNID MPN:	0	1	\$0.00 /mth	\$0.00	Pending Confirm	Ŵ
	Orders		DESC:						
2	Subscriptions		OWINER EMAIL: STOCK CODE: DZH318Z0BP56:0001						
0	Renewals								
đ	Account		Pe	ending Total (Ex GST) \$0.	.00				
6	Reporting			Confirm All					

### **How to Manage Azure Subscriptions**

Filter	Status			~			
DESCRIPTION		CONFIRMED QTY	QTY	PRICE	TOTAL	STATUS	
Microsoft Azure Plan - Modern Commerce MPN: 2745841   DESC: Microsoft Azure Plan - Mode STOCK CODE: DZH318Z0BPS6:0001 BILLING: Monthly Renewal (1 Mths)   BILLED UNTIL:		1	1	\$0.00 /mth	\$0.00	Active	Manage
, , , , ,							

Subscription Details: This allows you to change the MPN number and subscription description DESC

				Q Search keywords
	¢		> Manage Azure Subscription	
딦	Dashboard	Manage Azure Subscription $\qquad  imes$	Microsoft Azure Plan - Modern Commerce	
Ê	Search Products	(== Filter	SUBSCRIPTION DETAILS	
ē	Catalogues	Subscription Details	MPN : DESC : Microsoft Azure Plan - Modern 🖉	
ਸ਼	Carts	Manage Service	STOCKCODE : DZH318Z0BPS6:0001	
Ĩ	Orders	Fraud Notifications		SAVE DETAILS
Ŵ	Subscriptions	Budgets & Alerts		
C	Renewals	Subscriptions		

Australia



**Manage Services**: This will suspend resources, you will continue to accrue charges as per this subscriptions existing commitment. Additional commitments will also accrue if auto-renew is still enabled

		Q. Search keywords ×
	K Home > Subscriptions > Microsoft CSP	> Manage Azure Subscription
교 Dashboard	Manage Azure Subscription ×	Microsoft Azure Plan - Modern Commerce
📋 Search Products	(ﷺ Filter	MANAGE SERVICE
🚊 Catalogues	Subscription Details	This will suspend service, you will continue to accrue charges as per this subscriptions existing commitment. Additional commitments will also accrue if auto-renew is still enabled
ि Carts	Manage Service	
Crders	Fraud Notifications	
Subscriptions	Budgets & Alerts	
C Renewals	Subscriptions	

Fraud Notifications: Partners who are impacted will only receive notification from Microsoft here.

				Q Search keywords	×	?
«		2 × 1	Manage Azure Subscription			
2 Dashboard	Manage Azure Subscription	K Microsoft Azure Plan - Modern Commerce				
C Search Products	(= Filter	FRAUD NOTIFICATIONS				📿 Refre
Catalogues	Subscription Details					
🛱 Carts	Manage Service			No fraud notifications found for this subscription		
🗮 Orders	Fraud Notifications					
Subscriptions	Budgets & Alerts					
C Renewals	Subscriptions					

**Budget Details**: These options may help you spot misconfigured services or unusual trends that might suggest fraud.

	·····,,	ig caon craidanon period, no	expiration date and the amoun
lame*			
Budget name must only co	ntain alphanumeric, underscore or hyphen.		
Resets period *	~		
Dreation date:	_		
01/12/2022			
Expiration date:	_		
Budget amount			
Give your budget amount thr	eshold		
Amount *			
		Amount	
Туре	% of budget		
<b>Type</b> Critical	% of budget	\$0.00	
	% of budget	\$0.00 \$0.00	
Critical			
Critical Warning			
Critical Warning Alert recipients (ema	il)		
Critical Warning Alert recipients (ema	il)	\$0.00	
Critical Warning Alert recipients (ema	il)	\$0.00	do not go to your spam folder.
Critical Warning Alert recipients (ema	il)	\$0.00	do not go to your spam folder.
Critical Warning Alert recipients (ema	il)	\$0.00	do not go to your spam folder.

New Zealand Freecall 0800 337 253 www.dickerdata.co.nz NZBN 9429038460227 68 Plunket Avenue, Auckland 2104





Subscriptions: This allows you to create additional Azure subscriptions under your Azure Plan.

Home > Subscriptions > Microsoft CSP		> Manage Azure Subscription	
Manage Azure Subscription $\qquad \qquad \times$	Microsoft Azure Plan - Modern Commerce		×
🚍 Filter	SUBSCRIPTIONS		🕑 Refresh
Subscription Details			Create
Manage Service	Name	Entitlement Id	
Fraud Notifications			
	IT TEST		
Budgets & Alerts	IT TEST 4		
Subscriptions			

### How to buy Reserved Instances

Azure Reserved Instance allows the tenant to reserve Microsoft (Virtual Machines) for a specific term e.g. 1 year or 3 year. These Microsoft can be purchased as one upfront payment or as Monthly payments for the term.

You will need to have an active Azure Subscription in order to add an Azure Reserved instance. For assistance regarding Azure requirements please contact your local Dicker Data representative.

- Click the Add New Product button, in the Subscription section to open the Add Products blade.
- Click on **Azure** and then select **Reservations**

	**	Home > Subscriptions > Microsoft CSP > 7F34D6CE-ED94-4CC9-838B-E0BF7F9042A7 > Add Products
Ŗ	Dashboard	Add Products
۵	Search Products	Azure Online Service Software
ē	Catalogues	Type: Please Select
Å	Carts	Reservations
₿	Orders	Microsoft Azure
	Quotes	
۳	Subscriptions	
C	Renewals	



- Select the Reservations Type from the drop-down list
- Enter the Usage Subscription, Location, and the Payment frequency
- Type the **Qty** of the required subscription and click **Add**.

					Q Search keywoo	ds	×	$\hat{\mathcal{P}}$
	«	Home > Subscriptions > Mic	rosoft CSP > 7F34D6CE-ED94-4CC9-838B-E0BF7F9042A7 > Add F	roducts				
Ř	Dashboard	Add Products				×	Add Products	×
Ô	Search Products	Azure	Online Service Software				(≡ Filter	
ō	Catalogues	Type: Please Select Reservations	Reservations T × ∨ Azure Rese	ype: Please Select rvation VM		×v	Reserved VM Instance, Standard_B1Is,	Ŵ
벌	Carts	Please select usage subscription					AU East, 3 Years Price:2.35/mth   Quantity: 1	
∅	Orders		233E1-1DBB-4EF7-BE77-014553F4438A			X ~	Confirm	
	Quotes	AU East				× ~		
٣	Subscriptions	Payment frequency Monthly				~		
C	Renewals	🗟 Filter						
		STOCK CODE	TITLE	PRICE	QUANTITY			
		DZH318Z0BQ35:01N6	Reserved VM Instance, Standard_B16ms, AU East, 3 Years	\$302.86/mth	1	Add		
1	Reporting	DZH318Z0BQ35:01KV	Reserved VM Instance, Standard_B20ms, AU East, 1 Year	\$588.37/mth	1	Add		
Ø	Promotions	DZH318Z0BQ35:01KW	Reserved VM Instance, Standard_B20ms, AU East, 3 Years	\$378.55/mth	1	Add		
¢	Events	DZH318Z0BQ35:01N9	Reserved VM Instance, Standard_B16ms, AU East, 1 Year	\$470.76/mth		Add		
Ē	КВ	DZH318Z0BQ35:01NM	Reserved VM Instance, Standard_B12ms, AU East, 1 Year	\$353.04/mth	1	Add		
	Microsites	DZH318Z0BQ35:01NP	Reserved VM Instance, Standard_B12ms, AU East, 3 Years	\$227.14/mth	1	Add		
	About	DZH318Z0BQ35:01BM	Reserved VM Instance, Standard_B1Is, AU East, 3 Years	\$2.35/mth	10	Add		
- W								

- Review the added reservations and click on **Confirm** to be taken to the **Confirm Products blade**
- Enter the MPN ID and click on Confirm All

			Q Search keywords	×
«	Home > Subscriptions > Microsoft CSP > 7F3	14D6CE-ED94-4CC9-838B-E0BF7F9042A7 > Add Products > Conf	firm Products	
反 Dashboard	Confirm Products			>
🖞 Search Products				
🚊 Catalogues	RESERVED INSTANCE			1 Reserved Instance(s)
ੇਂਦ੍ਰ Carts	Select / Enter New MPN ID	•		
Crders				
Quotes	STOCK CODE	STOCK DESCRIPTION	EXPIRY DATE	QTY
Subscriptions	DZH318Z0BQ35:01BM	Reserved VM Instance, Standard_B1Is, AU East, 3 Years		1 Remove
C Renewals		Confirm All		
Account				



- Once you click on **Confirm All** you will get a pop up to enter your PO number.
- Added Azure Reserved Instances will be listed in the **Reserved Instances** section of the selected Tenant.

			Q Search keywords	×	?	2017110 TOT	7140900 AL: \$15.44
«	Home > Subscriptions > Microsoft CSP	> 6E417AB3-58DE-417D-9AAA-DA5837716C4C					
💭 Dashboard	× Microsoft CSP 와 보	Dicker Data Ltd Details				Micr	×
📋 Search Products	(≡ Filter					IVIICI	oson
💼 Catalogues	Dicker Data - Teams	END USER DETAILS	NAME: Dicker Data Ltd   TENANT ID:	_	STATUS:	Active	~
ੇਸ਼ੂ Carts	Active   Amount:						
🗒 Orders	Dicker Data Demo D Active   Amount	TENANT MANAGEMENT		Reporting Dashboard   🥖	Azure Active Di	rectory	~
Subscriptions	Dicker Data Ltd	SUBSCRIPTION			8 Subscrip	tion(s)	*
$\bigcirc$ Renewals	Active Amount	RESERVED INSTANCE			4 Reserved Insta	ance(s)	^
C Renewals New							
		STOCK CODE	STOCK DESCRIPTION	EXPIRY DATE	QTY		
Account		DZH318Z0BQ35:00F5	Reserved VM Instance, Standard_B2s, AU East, 3 Years	10/08/2023	1		
a Reporting		DZH318Z0BQ35:00F5	Reserved VM Instance, Standard_B2s, AU East, 3 Years	10/08/2023	1		
		DZH318Z0BQ35:00F5	Reserved VM Instance, Standard_B2s, AU East, 3 Years	10/08/2023	1		
Promotions		DZH318Z0BQ35:00F5	Reserved VM Instance, Standard_B2s, AU East, 3 Years	10/08/2023	1		
Events			Add New Product				
Microsites							
j About		SOFTWARE			2 Soft	vare(s)	~

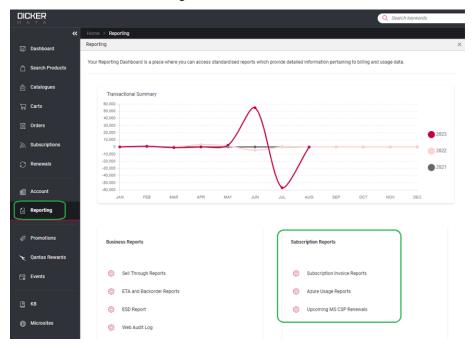


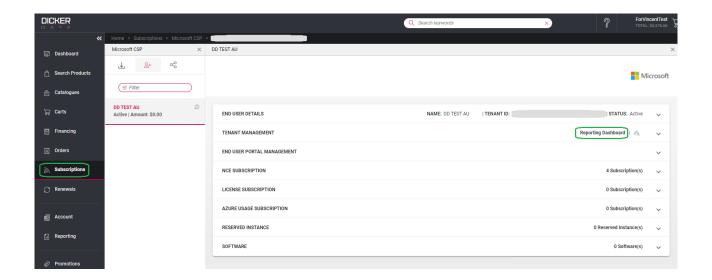
### Reporting

# **Accessing Available Reports**

Subscription Reports are listed in the Reporting Dashboard which can be found either at:

- the **Reporting** menu selection
- or at the Tenant Management blade





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### **Types of Available Reports**

## **Subscription Invoice Reports**

**Subscription Invoice Reports** produces an Excel report listing all Subscription Invoices within a given date range with the following worksheet tabs:

- Invoice Summary tab Lists the total Subscription Invoice Amount for each Tenant.
- **Invoice Details tab** Lists all the Subscription Invoices for each Tenant.
- **Tenant Details tab** Tabs are created for each Tenant listing all the Subscription Invoice details for each of the listed Tenants.

				Q Se	arch keywords		×
«	Home > Reporting > Subscription Inv	oice Reports					
反 Dashboard	Reporting >	Subscription Invoice Reports					×
📋 Search Products	YOUR BUSINESS	لي Download Excel					
🚊 Catalogues	Sell Through Reports	(≅ Filter		Invoice Dated From	To:	/2022	pply
ेयू Carts	ETA and Backorder Reports	TENANT NAME	INVOICE NO	INVOICE DATE	CUSTOMER REF	SUBSCRIPTIONS	TOTAL AMOUNT
Orders	ESD Report		5279601	01-DEC-2022		5	\$298.17
			5307751	17-DEC-2022		1	\$84.56
Subscriptions	Web Audit Log		5307751	17-DEC-2022		1	\$65.24
🙄 Renewals	YOUR SUBSCRIPTIONS		5279601	01-DEC-2022		12	\$28,226.93
	TOUR SUBSURIMITUNS		5307751	17-DEC-2022		1	\$35.96
	Subscription Invoice Reports		5307751	17-DEC-2022		1	\$0.00
Account			5307751	17-DEC-2022		1	\$129.78

### **Azure Usage Reports**

The Azure Usage Reports blade allows you to display data on the Billed Usage within a given date range.

• Selecting **Billed Usage** will display a list of Tenants and their current usage details.

				Q Search keywoo	rds	×
«	Home > Reporting > Azure Usage R	eports				
2 Dashboard	Reporting	× Azure Usage Reports				
Search Products	YOUR BUSINESS	↓ Download Excel				
💼 Catalogues	Sell Through Reports	Select Usage Type BILLED USAGE	(== Filter	Dated From:	To:	
⊊ Carts	ETA and Backorder Reports	USAGE REPORT FROM 1/11/202				
🗑 Orders	ESD Report	TENANT NAME	SUBSCRIPTION ID	SUB NAME	TOTAL AMOUNT	ACTION
Subscriptions	🛞 Web Audit Log				\$138.89	



The Download option allows you to download the usage details to an Excel report which will include the following worksheet tabs:

- **Tenant Summary tab** Lists all the Subscriptions and Usage details for each Tenant.
- **Tenant Details tab** Tabs are created for each Tenant listing all the Subscription and Usage details for each of the listed Tenants.

Individual Download Excel reports are also available for each tenant which can be found in the **Action** column for each Tenant record.

### **Annuity Information Report**

The Annuity Information Report blade displays the Microsoft CSP Subscription details for each End User.

						Q Search keywords		×
«	Home > Subscriptions > Mi	crosoft CSP						
💭 Dashboard	Subscriptions	×	Microsoft CSP					×
ළී Search Products	≓ Filter		U Download Excel ≙+ Create Nev	vEnd User ∞o Associate	Existing End User			
🚊 Catalogues	Citrix CSP	٩	The Microsoft Cloud Solution Provider Partners own the complete customer I				ferings and services	Microsoft
Ç⊒ Carts	Cyber Aware	Ð	- a a construction and complete customer n	iceyere anough theer binne	, promorany, filanagement	and oupport.		
🔚 Financing	Interactive Maintenance	١						
🕅 Orders	Microsoft CSP	Ð	(≡ Filter					Migrate All Tenants To NCE
Subscriptions	Microsoft SPLA	Ð				515.111		
C Renewals	Trend Micro MSP	D	END USER NAME	CUSTOMER REF	AMOUNT(Ex)*	EU Portal Access		
	Arcserve MSP	١	DD TEST AU	dd	\$459.00	Yes	Manage	Migrate To NCE
I Reporting	Arcserve Xafe MSP	Ð						

The Download option allows you to download the list of End Users and the CSP Subscription details for each End User. The Report includes the following worksheet tabs:

- **Summary tab** Lists all the End Users and the Total amount for each listed Domain.
- **Details tab** Lists all the SKUs and details for all the End Users.
- End User Details tab Tabs are created for each End User listing the Subscription details including Start Date and Expiry Date.



### **Upcoming MS CSP Renewals**

The **Upcoming MS CSP Renewals** report displays upcoming renewals for a maximum period of 90 days.

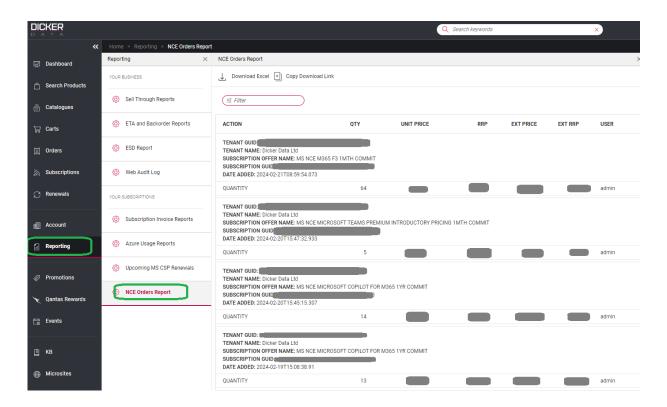
This report is downloadable as an Excel file and will show NCE subscriptions, Azure Reserved Instances and Software Subscriptions expiring in the specified date range. Those which have expired are highlighted for easy visibility.

					Search keywoi	rds		×
«	Home > Reporting > Upcoming MS C	6P Renewals						
ਹੁ Dashboard	Reporting ×	Upcoming Microsoft CSP Re	newals					
Search Products	YOUR BUSINESS	J Download Excel	]					
	Sell Through Reports		_	Subscription Date	ed From:	To:		
Catalogues		(≒ Filter		( 01/09/2023	( 01/09/2023 ( 29/11/2		2023 Apply	
⊋ Carts	ETA and Backorder Reports	TENANT NAME	SKU	DESCRIPTION	QTY	TERM START	TERM EXPIRY	
្មី Orders	ESD Report		P1Y:CFQ7TTC0LDPB:0001	MS NCE M365 BUSINESS STD 1YR COMMIT	12.00	30-11-2022	29-11-2023	Manage
Subscriptions	🛞 Web Audit Log		P1Y:CFQ7TTC0LH1P:0001	MS NCE EXCHANGE ONLINE PLAN 2 1YR COMMIT	1.00	22-11-2022	21-11-2023	Manage
3 Renewals	YOUR SUBSCRIPTIONS		P1Y:CFQ7TTC0LCHC:0002	MS NCE M365 BUSINESS PREMIUM 1YR COMMIT	9.00	22-11-2022	21-11-2023	Manage
Account	O Subscription Invoice Reports		P1Y:CFQ7TTC0LDPB:0001	MS NCE M365 BUSINESS STD 1YR COMMIT	1.00	18-10-2022	17-10-2023	Manage
Reporting	Azure Usage Reports		P1Y:CFQ7TTC0LH18:0001	MS NCE M365 BUSINESS BASIC 1YR COMMIT	1.00	18-10-2022	17-10-2023	Manage
2 Promotions	O Upcoming MS CSP Renewals		P1Y:CFQ7TTC0HDB0:0002	MS NCE PROJECT PLAN 3 1YR COMMIT	1.00	23-11-2022	22-11-2023	Manage
<ul> <li>Promotions</li> <li>Qantas Rewards</li> </ul>			P1Y:CFQ7TTC0LCHC:0002	MS NCE M365 BUSINESS PREMIUM 1YR COMMIT	31.00	23-11-2022	22-11-2023	Manage
₹ Events			P1Y:CFQ7TTC0LH1P:0001	MS NCE EXCHANGE ONLINE PLAN 2 1YR COMMIT	1.00	23-11-2022	22-11-2023	Manage
			P1Y:CFQ7TTC0LCHC:0002	MS NCE M365 BUSINESS PREMIUM 1YR COMMIT	26.00	20-10-2022	19-10-2023	Manage
] КВ			P1Y:CFQ7TTC0LCHC:0002	MS NCE M365 BUSINESS PREMIUM 1YR COMMIT	17.00	12-10-2022	11-10-2023	Manage
Microsites			P1Y:CFQ7TTC0LFDZ:0001	MS NCE D365 CUST SVC ENT 1YR COMMIT	50.00	27-02-2023	29-11-2023	Manage
About			P1Y:CFQ7TTC0HD32:0002	MS NCE VISIO PLAN 2 1YR COMMIT	1.00	30-11-2022	29-11-2023	Manage
کې Admin			P1Y:CFQ7TTC0LHRL:0002	MS NCE DATAVERSE	10.00	27-02-2023	29-11-2023	Manage

### **NCE Orders Report**

The NCE Orders Report displays purchases within the previous 7 days. This report is downloadable as an

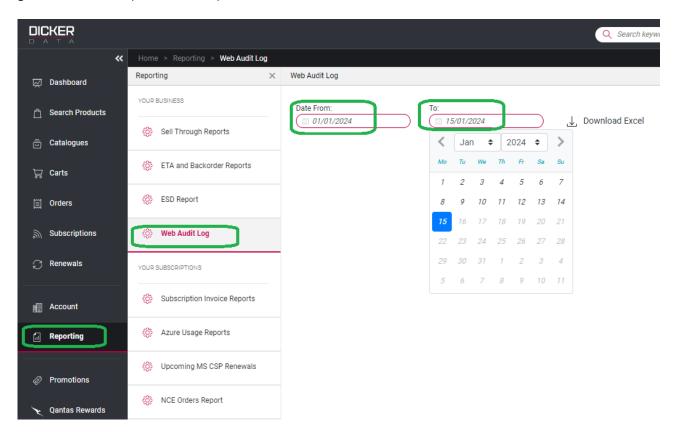
Excel file.





### Web Audit Log

The **Web Audit Log** presents a record of actions performed, but it's restricted to providing data for a maximum of two weeks at a time. Should you need information for multiple date ranges, you'll have to generate distinct reports for each period.





### **CSP** Billing

#### **Modern Based Billing**

These invoices will include both variance charges as well as cycle charges on a single invoice simplifying the process for your accounts team.

Dicker Data will issue a separate invoice for Modern subscriptions for the previous calendar month. These invoices will include Software Licenses, Perpetual Licenses, Reserved Instances and Azure Plans.

#### **Consumption Based Billing**

Dicker Data will issue a separate invoice for consumption-based subscriptions with usage data for the previous calendar month. Example: You will receive an invoice generated in December for all usage in November.

**Please note** that a separate invoice will be generated for each individual Payment Method that has been set up on your CSP Tenants. Types of Payment Methods may include Credit Account, Digital Wallet (**AU Only**) etc. If you have multiple Digital wallet IDs set up, then each individual digital wallet ID will be on a separate invoice.

### **P2P Transfer Check list**

This Step-by-Step process will ensure a smooth transfer to Dicker Data from your existing Indirect CSP Provider.

The steps below must be completed in full: Step 1: Partner

Visit **www.dickerdata.com.au** and sign in with your username, account number and password.

Select Subscriptions option https://portal.dickerdata.com.au/manageSubscriptions

DICKER				
	<ul> <li>Home</li> </ul>			
Dashboard				
Ô ⊪v	Dashboard		_	
Orders	Welcome to your company dashboard. You'll find a quic website to get you started faster.	k snapshot of how you've been tracking with us below as v	vell as some quick links to the most visited sections of our	
🛱 Carts	the table that the			
Financing	Quick Start	Transactions	Freight Calculator	
🖶 Quotes	Quick links to get to the most popular sections of our website	Easy access to the most used operational features of the site	Starch postcode	
Subscriptions	Catalogues	Open Orders     Recently Invoiced Orders		
C Renewals	C Renewals	Backorder ETAs		
	<ul> <li>Promotions</li> <li>Events</li> </ul>	<u>2</u> s. Returns	Freight Policy	
Account	Le traine			
Reporting				



#### Step 2: Partner

Estimated Timeline for uploading bulk tenant list 1 hour if no errors.

Estimated Time for associating tenants: 1 Day (might be longer depending on the information available)

#### Associate your tenants on the Dicker Data website either individually or by bulk

**Option 1**. If the End User has Access/Global admin rights, ensure the Association Email is sent to their email address (We recommend you talk to your End Users before you start the process so they are aware)

**Option 2**. If you (the partner) have global admin rights to your End Users you could enter your email address as these notifications would be sent to you instead of the End User.

Please note the association request needs to be accepted by a global admin for the end user's tenancy.

			Q. Search keywords	×
«	Home > Subscriptions > Micr	rosoft CSP		
反 Dashboard	Subscriptions	×	Microsoft CSP	×
Search Products	(≓ Filter	$\supset$	↓ Download Excel Q+ Create New End User $\alpha_{0}^{\mathcal{O}}$ Associate Existing End User	
🖶 Catalogues	Citrix CSP	۵	The Microsoft Cloud Solution Provider (CSP) program allows partners to sell Microsoft Cloud Services along with their own offerings and services. Partners own the complete customer lifecycle through direct billing, provisioning, management and support.	Microsoft
ि Carts	Cyber Aware	٦		
Financing	Interactive Maintenance	۵		
🕅 Orders	Microsoft CSP	٦	(== Filter Migrat	All Tenants To NCE
Subscriptions	Microsoft SPLA	۵		
C Renewals	Trend Micro MSP	٦	END USER NAME         CUSTOMER REF         AMOUNT(Ex)*         EU Portal Access           DD TEST AU         0d         \$459.00         Yes         Manage         Mild	rate To NCE
Account	Arcserve MSP	۵		
da roomin	Areason Vafa MCD	0		

Bulk association is a feature that allows you to associate multiple tenants in a single action. This helps you to avoid the manual process of associating each tenant individually with each subscription. (Request a full list of tenants from your current provider as this will help in this section)

DICKER			Q Search keywords	×
«	Home > Subscriptions > M	icrosoft CSP		
反 Dashboard	Subscriptions	×	Microsoft CSP	
C Search Products	(== Filter		ل Download Excel &+ Create New End User ୦୦ Associate Existing End Use רָ Bulk Associate	
🖶 Catalogues	Cisco SaaS	۵	The Microsoft Cloud Solution Provider (CSP) program allows partners to sell Microsoft Cloud Services along with their own offerings and services. Partners own the complete customer lifecycle through direct billing, provisioning, management and support.	Microsoft
₩ Carts	Microsoft CSP	D	та извели чита све филирение симентире илекурски илеков инилуда реклароклида, глиницистиска или кирурина.	
Orders	SkyKick Backup	۵		
Subscriptions	Arcserve MSP	۵	(== Filter ) Mgr	ate All Tenants To NCE
🔿 Renewals	Arcserve Xafe MSP	۵		
	Circo MSP	0	END USER NAME CUSTOMER REF AMOUNT(Ex)* EU Portal Access	

Click on "Download" to populate the template enter the mandatory columns Upload the completed CSV file and review the summary. You can edit or remove any lines before sending them.



		Q. Search keywords ×	
	K Home > Subscriptions > Microsoft CSP	> Bulk Assoicate	
2 Dashboard	Microsoft CSP ×	Bulk Associate	×
Search Products	₹ 8+ ∞		
🚊 Catalogues	(== Filter	GUIDELINE: Download sample file that you can modify and upload. Please provide tenant domain, tenant name and an authorised tenant administrator email address. This can be your email address if you have global admin rights for the tenant.	
🛱 Carts	DD Access Security ① Active   Amount: S0.00	Select a File to Upload Bulk Association: Choose File or Drag And Drop	

### Step 3: Partner

#### Estimated Timeline: 1 Hour if there are no errors

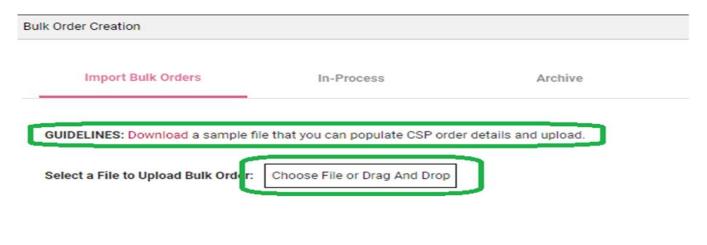
If there are Azure subscription that will be transferring with this request, a new \$0 subscription under the New Indirect Provider will need to be created so the transferring subscription has a destination.

The bulk order creation feature allows you to create multiple Azure subscriptions for multiple tenants at once. This saves you time and hassle when having to upload multiple Azure subscriptions to your tenants.

Click on "Download" to populate the template enter the mandatory columns Upload the completed CSV file and review the summary.

				Q. Search keywords
	4	K Home > Subscriptions :	Microsoft CSP	
2	Dashboard	Subscriptions	×	Microsoft CSP
Ô	Search Products	(≝ Fitter		ل Download Excel ୢ2+ Create New End User ∞ Associate Existing End User ↑ Bulk Associate ↑ Bulk Order Creation
ó	Catalogues	Cisco SaaS	D	The Microsoft Cloud Solution Provider (CSP) program allows partners to sell Microsoft Cloud Services along with their own offerings and services. Partners own the complete customer lifecycle through direct billing, provisioning, management and support.
Å	Carts	Microsoft CSP	D	
I	Orders	SkyKick Backup	D	
2	Subscriptions	Arcserve MSP	۵	

Click on "Download" to populate the template enter the mandatory columns Upload the completed CSV file and review the summary.





#### Step 4: Partner

#### Estimated Timeline: 1 Day if there are no errors

Once you have done the above steps, email microsoft.sales@dickerdata.com.au /

<u>Microsoft.sales@dickerdata.co.nz</u> with the below information Provide Dicker Data the below information to start the transfer from the current Indirect CSP provider.

- Customer name: (End User)
- Customer email: (Global Admin)
- Current partner name: (Tier 1 Name)
- Current partner Microsoft ID: (Microsoft ID Number (Account Settings>Entra Profile)
- Reseller (MPNID)

#### Transfer requests | Add new

Invite the customer's current partner to transfer billing ownership of Azure subscriptions, Reservations, Savings plans and/or new commerce license-based subscriptions to your billing account. By sending this transfer request, you acknowledge and agree that the transfer items selected by your customer's current partner will transfer to jour account as of the Transition Date. Any moved items may be used for this customer only. You agree that you may not cancel any prepaid subscriptions (including Reservations) transferred to your account. If the recipient does not at in 30 days, the transfer request will exprise.

#### Before you proceed:

Confirm that the customer has identified the Azure plan subscriptions, Reservations, and Savings plans and/or new commerce license-based subscriptions to be transferred and has notified the current partner.

• Ensure that the customer has accepted your terms and conditions since you will be responsible for charges based on the existing billing terms and frequency for subscriptions after the transfer is complete.

If you are transferring an Azure reserved instance or Azure savings plan and the billing currencies of the current and target partners are different, the Azure reserved instanced or Azure savings plan will be cancelled at the start of the next billing cycle. In order to continue service, the future partner will need to repurchase the Azure reserved instance or Azure savings plan.

Details			
Customer name *			
Customer email * 🕕			
Current partner name *			
Current partner name			
Current partner Microsoft ID * 🛈			
Reseller (MPNID) *			
Indirect reseller(MPNID)	~		
By opting in to this process, you represent and warrant to		g/participating in this transfer i	n good faith, and agree i
transfer. For Azura items, you will be involved for usage f			

By opting in to this process, you represent and warrant to Microsoft that you are initiating/participating in this transfer in good faith, and agree to indemnify, defend, and hold Microsoft harmless from and against any and all third-party claims arising from or relating to this transfer. For Azure items, you will be involced for usage from the date this request is accepted and will be responsible to Microsoft for all ongoing, scheduled billings related to the transfer items as of the Transition Date, provided that Microsoft will move any prepaid subscription including Reservations and Savings plasming for the transfer items to your account. License-based subscriptions will result in new subscriptions being created under your partner account. You assume the financial responsibility of the new subscriptions being created from the data transferred to the end of the subscription's term.

Send transfer request Cancel

#### Step 5 Dicker Data

Estimated Timeline: 1 Day to send the transfer requests

Dicker Data will send the transfer requests to incumbent Indirect CSP Provider through Partner Centre

The incumbent Indirect CSP Provider needs to approve the transfer and if they do not approve the transfer within 30 days the transfer request expires and must be re-submitted.

Partner – We recommend you notify your incumbent Indirect CSP Provider to expedite the transfer to ensure it is not delayed.



#### Important Notes

Transfer requests only support Azure Plan subscriptions, reservations, savings plans and/or new commerce license-based monthly and annual subscriptions. Legacy Subscriptions, Software subscriptions, perpetual software, and third-party subscriptions cannot be transferred using this transfer capability.

**Important to Note** Most Azure Marketplace products can be transferred with their Azure Subscription. However sometimes a product will be ineligible. An error message is generated when something is ineligible at which point it is recommended that all Azure Marketplace products under the sub be cancelled. These can be reprovisioned once the sub completes transfer.

**Foreign Principal Rights** does not automatically get provided to the subscription once transferred. We recommend adding this by having a user that has global admin rights to the subscription run the PowerShell for this. Learn more here.

Our 'AdminAgents' resource ID (ObjectID) : e727c534-c0e2-4440-81b0-f5a28a5dac51

Azure Cost Management was previously enabled via the old Indirect Provider the settings do not carry across with the transfer.