

22 May 2014

Manager of Company Announcements ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

By E-Lodgement

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Dicker Data is the registered trading name for Dicker Data Ltd ABN 95 000 969 362

1ST MONTH AS A CONSOLIDATED ENTITY: REVENUE ALMOST \$100m

Dicker Data (ASX: DDR) is pleased to announce that it has finished its first month operating with it's acquired company, Express Data, with total revenue of almost \$100m. Total combined revenue was \$99,040,617 getting the consolidated entity off to a very strong start.

Both entities had solid gross margins of over 8%. For the month of April Dicker Data recorded a net operating profit before tax and before integration and acquisition costs of \$1,675,444, and Express Data group \$408,678.

Total integration costs incurred to date are approximately \$1.6m. We expect most of the integration costs will be covered in this financial year, allowing a clean entry into next year when we expect a very strong result.

As we integrate Express Data into Dicker Data we can expect the consolidated net profit percentage to rise to Dicker Data levels. It is the intention that the bulk of the integration process to be completed by August 2014 when the Express Data operations in Botany transfer to Dicker Data headquarters in Kurnell.

The size of the combined entities revenue and the strong gross margins on both sides gives us great confidence for the future.

We will provide guidance on that in the next few weeks.

For and on behalf of the Board,

And Rich

David Dicker
Chairman & CEO