

10 February 2014

Manager of Company Announcements
ASX Limited
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By E-Lodgement

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Dicker Data is the registered trading name for Dicker Data Ltd ABN 95 000 969 362

DICKER DATA LIMITED ACQUIRES EXPRESS DATA HOLDINGS PTY LTD Express Data Australia, New Zealand & Express Online Acquired By Dicker Data

The Directors of Dicker Data Limited (ASX: DDR) are pleased to announce that DDR has today entered into a Share Purchase Agreement to acquire 100% of the issued capital of Express Data Holdings Pty Ltd. The acquisition includes both the Australian and New Zealand operations and Express Online.

The acquisition is fully funded by Westpac Banking Corporation.

DDR's acquisition of Express Data Holdings Pty Ltd is scheduled to complete on 01 April 2014, subject to certain conditions being met.

The acquisition involves the provision of financial assistance and this will require the approval of DDR shareholders at an Extraordinary General Meeting which is expected to take place mid March 2014.

For and on behalf of the Board,

Mil

David Dicker Chairman & CEO

About Express Data Holdings

Incorporated on October 1, 1996, Express Data employs over 380 staff across Australia and New Zealand and is the most important player in the enterprise networking space. For more information, see www.expressdata.com.au

About Dicker Data Limited

Dicker Data Limited was listed on the Australian Stock Exchange on January 24, 2011. Since its listing, the company has achieved record trading results. The Company is Australia's largest and longest established Australian owned distributor of Information Technology products. Its vendors include Hewlett-Packard, Lenovo, Microsoft, Toshiba, Samsung, ASUS and other major brands. The Company's clients include over 2,600 value added resellers. For more information, see www.dickerdata.com.au