

## EXPERIENCE is the difference

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23 September 2022

## Dicker Data successfully completes Share Purchase Plan

AUSTRALIA, Sydney – 23 September 2022: Dicker Data Limited (ASX: DDR) ("Dicker Data" or the "Company") is pleased to announce that further to its ASX announcement dated 31 August 2022, the Company has now successfully completed its Share Purchase Plan ("SPP").

A total of approximately 2.11 million new shares ("New Shares") are expected to be issued under the SPP, raising approximately \$21.8 million. The SPP originally targeted \$10 million, however, Dicker Data has exercised its discretion to increase the size of the SPP to \$21.8 million. The increase will allow Dicker Data to accept all valid applications in full and with no scale back.

The SPP was open to 14,111 eligible shareholders and valid applications totalling approximately \$21.8 million were received from 1,373 shareholders, reflecting a participation rate for those eligible shareholders of 9.7% at the record date of 29 August 2022 and an average application amount of \$15,856. The New Shares will be issued to successful SPP applicants at \$10.30, being the same as the price paid by institutional investors under the Placement. The SPP shares will rank equally with existing shares on issue from allotment.

New Shares issued under the SPP are expected to be issued on 27 September 2022 and to commence trading on 28 September 2022. Holding statements are expected to be dispatched to successful applicants on 28 September 2022.

Authorised for release by the Board of Dicker Data Ltd.

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David Dicker Chairman & CEO





## **ABOUT DICKER DATA**

Dicker Data (ASX: DDR) is an Australian-owned and operated, ASX-listed technology hardware, software, <u>cloud</u>, cybersecurity, <u>access control and surveillance</u> distributor with over 44 years of experience. Our sales and <u>presales</u> teams are experienced product specialists who are dedicated to helping you tailor solutions to suit your client's needs.

As a distributor, we sell exclusively to our valued partner base of over 8,200 resellers across ANZ. We pride ourselves on developing strong long-term relationships with our customers, and <u>helping them grow</u>. This customer-first approach means we are proactive in engaging with our resellers and allows us to dynamically shift with changing market conditions, in turn helping to <u>increase profitability</u>.

Dicker Data distributes a <u>wide portfolio of products</u> from the world's leading technology vendors, including <u>Cisco</u>, <u>Citrix</u>, <u>Dell Technologies</u>, <u>Hewlett Packard Enterprise</u>, <u>HP</u>, <u>Lenovo</u>, <u>Microsoft</u>, and other Tier 1 global brands. As the leading Australian distributor for many of these vendors, Dicker Data is dedicated to helping our partners deliver industry-leading <u>solutions</u> built on the world's best technologies. <u>https://www.dickerdata.com.au/</u>

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