

31 August 2022

Dicker Data Successfully Completes \$50m Placement

AUSTRALIA, Sydney – 31 August 2022: Dicker Data Limited (ASX: DDR) (“Dicker Data” or the “Company”) is pleased to announce that it has successfully completed its \$50 million fully underwritten placement (“Placement”) of approximately 4.9 million new fully paid ordinary shares (“New Shares”).

The Placement was strongly supported with demand to participate from existing and new investors in excess of the funds Dicker Data sought to raise.

The New Shares will be issued at \$10.30 each, which represents a 10.3% discount to the closing price of the Company’s shares on Monday, 29 August 2022 of \$11.48.

Proceeds from the Placement will be used to fund the expansion of Dicker Data’s Kurnell warehouse, increasing warehouse capacity by over 70%, as well as to provide increased balance sheet flexibility to support the Company’s long-term growth objectives.

The New Shares the subject of the Placement are expected to settle on Monday, 5 September 2022 and be issued and commence trading on Tuesday, 6 September 2022. New Shares issued under the Placement will rank equally with existing Dicker Data shares from the date of issue.

Dicker Data’s existing shares are expected to resume normal trading on ASX from market open today, Wednesday, 31 August 2022.

Share Purchase Plan

Dicker Data will also offer existing eligible Australian and New Zealand shareholders the opportunity to acquire up to \$30,000 worth of new shares via a Share Purchase Plan (“SPP”). The SPP aims to raise up to a further \$10 million, may be subject to scale backs and is not underwritten. Dicker Data may decide to raise more or less than this amount in its absolute discretion.

The issue price for the new shares to be issued under the SPP will be \$10.30, being the same as the price per share paid by institutional investors under the Placement.

No brokerage or transaction costs are payable for new shares issued under the SPP and new shares issued under the SPP will rank equally with existing shares from the date of issue.

Full details of the SPP will be set out in the SPP Offer Booklet which is expected to be released on ASX and sent to eligible shareholders on Wednesday, 7 September 2022.



Key Dates

Event	Date
Record date for SPP	7pm (Sydney time), 29 August 2022
Trading halt and announcement of the Placement	30 August 2022
Announcement of the outcome of the Placement	31 August 2022
Settlement of the Placement	5 September 2022
Allotment and normal trading of New Shares issued under the Placement	6 September 2022
SPP offer opens	7 September 2022
SPP offer closes	20 September 2022
Announcement of results of the SPP	23 September 2022
SPP allotment date	27 September 2022
Normal trading of New Shares issued under the SPP	28 September 2022
Dispatch of holding statements in respect of New Shares issued under the SPP	28 September 2022

Additional Information

Further details of the Placement and the SPP are set out in the Investor Presentation provided to the ASX on Tuesday, 30 August 2022.

Authorised for release by the Board of Dicker Data Ltd.

David Dicker
Chairman & CEO

DICKER

D A T A

ABOUT DICKER DATA

Dicker Data (ASX: DDR) is an Australian-owned and operated, ASX-listed technology hardware, software, [cloud, access control and surveillance](#) distributor with over 44 years of experience. Our sales and [presales](#) teams are experienced product specialists who are dedicated to helping you tailor solutions to suit your client's needs.

As a distributor, we sell exclusively to our valued partner base of over 8,200 resellers across ANZ. We pride ourselves on developing strong long-term relationships with our customers, and [helping them grow](#). This customer-first approach means we are proactive in engaging with our resellers and allows us to dynamically shift with changing market conditions, in turn helping to [increase profitability](#).

Dicker Data distributes a [wide portfolio of products](#) from the world's leading technology vendors, including [Cisco](#), [Citrix](#), [Dell Technologies](#), [Hewlett Packard Enterprise](#), [HP](#), [Lenovo](#), [Microsoft](#), and other Tier 1 global brands. As the leading Australian distributor for many of these vendors, Dicker Data is dedicated to helping our partners deliver industry-leading [solutions](#) built on the world's best technologies. <https://www.dickerdata.com.au/>

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is the difference

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