



Announcement Summary

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**Entity name**

DICKER DATA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday May 14, 2020

**The Proposed issue is:**

An offer of securities under a securities purchase plan

**Total number of +securities proposed to be issued for an offer of securities under a securities purchase plan**

<b>ASX +Security Code</b>	<b>+Security Description</b>	<b>Maximum Number of +securities to be issued</b>
DDR	ORDINARY FULLY PAID	754,716

**+Record date**

Wednesday May 6, 2020

**Offer closing date**

Friday May 29, 2020

**+Issue date**

Wednesday June 10, 2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

DICKER DATA LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ACN

**Registration Number**

000969362

**1.3 ASX issuer code**

DDR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Thursday May 14, 2020

**1.6 The Proposed issue is:**

An offer of +securities under a +securities purchase plan



Part 4 - Details of proposed offer under securities purchase plan

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Part 4A - Conditions

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**4A.1 - Are any of the following approvals required for the offer of +securities under the +securities purchase plan issue to be unconditional?**

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

No

Part 4B - Offer details

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**Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued**

**ASX +Security Code and Description**

DDR : ORDINARY FULLY PAID

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

Details of +securities proposed to be issued

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**ASX +Security Code and Description**

DDR : ORDINARY FULLY PAID

**Maximum Number of +securities proposed to be issued**

754,716

**Minimum Number of +securities proposed to be offered to each individual +security holder**

150

**Maximum Number of +securities proposed to be offered to each individual +security holder**

4,528



<b>Minimum subscription \$ amount proposed to be offered to each individual security holder</b>	<b>Maximum subscription \$ amount proposed to be offered to each individual security holder</b>
AUD 1,000	AUD 30,000

**Purpose of the issue**

Refer to the SPP Booklet released on the ASX on Thursday 14 May 2020.

**Offer price details for retail security holders**

<b>Issue Currency</b>	<b>Offer Price per +security</b>	<b>Estimated or Actual?</b>
AUD - Australian Dollar	AUD 6.62500	<input checked="" type="checkbox"/> Estimated

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

**Oversubscription & Scale back details**

**May a scale back be applied to this event?**

Yes

**Provide the scale back details**

Dicker Data may, in its absolute discretion, undertake a scale back of applications for New Shares under the SPP to the extent and in the manner it sees fit.  
If a scale back produces a fractional number of New Shares when applied to the parcel, the number of New Shares that the applicant will be issued will be rounded down to the nearest whole number of New Shares.

Part 4C - Timetable

**4C.1 Date of announcement of +security purchase plan**

Thursday May 14, 2020

**4C.2 +Record date**

Wednesday May 6, 2020

**4C.3 Date on which offer documents will be made available to investors**

Thursday May 14, 2020

**4C.4 Offer open date**

Thursday May 14, 2020

**4C.5 Offer closing date**

Friday May 29, 2020



#### 4C.6 Announcement of results

Wednesday June 3, 2020

#### 4C.7 +Issue date

Wednesday June 10, 2020

#### Part 4D - Listing Rule requirements

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**4D.1 Does the offer under the +securities purchase plan meet the requirements of listing rule 7.2 exception 5 that:**

- **the number of +securities to be issued is not greater than 30% of the number of fully paid +ordinary securities already on issue; and**
- **the issue price of the +securities is at least 80% of the +volume weighted average market price for +securities in that +class, calculated over the last 5 days on which sales in the +securities were recorded, either before the day on which the issue was announced or before the day on which the issue was made?**

Yes

#### Part 4E - Fees and expenses

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**4E.1 Will there be a lead manager or broker to the proposed offer?**

No

**4E.2 Is the proposed offer to be underwritten?**

No

**4E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

No

**4E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**

#### Part 4F - Further Information

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**4F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?**

No



**4F.2 Countries in which the entity has security holders who will not be eligible to accept the proposed offer**

All countries other than Australia and New Zealand

**4F.3 URL on the entity's website where investors can download information about the proposed offer**

<https://www.dickerdata.com.au/>

**4F.4 Any other information the entity wishes to provide about the proposed offer**