Announcement Summary

Entity name

DICKER DATA LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 14, 2020

The Proposed issue is:

☑ An offer of securities under a securities purchase plan

Total number of +securities proposed to be issued for an offer of securities under a securities purchase plan

ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
DDR	ORDINARY FULLY PAID	754,716

DDR ORDINARY FULLY PAID

+Record date

Wednesday May 6, 2020

Offer closing date

Friday May 29, 2020

+Issue date

Wednesday June 10, 2020

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

DICKER DATA LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

1.2 Registered Number Type

Registration Number

ACN

000969362

1.3 ASX issuer code

DDR

1.4 The announcement is

1.5 Date of this announcement

Thursday May 14, 2020

1.6 The Proposed issue is:

☑ An offer of +securities under a +securities purchase plan

Part 4 - Details of proposed offer under securities purchase plan

Part 4A - Conditions

4A.1 - Are any of the following approvals required for the offer of +securities under the +securities purchase plan issue to be unconditional?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☑ No

Part 4B - Offer details

Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued

ASX +Security Code and Description

DDR: ORDINARY FULLY PAID

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

ASX +Security Code and Description

DDR: ORDINARY FULLY PAID

Maximum Number of +securities proposed to be issued

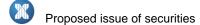
754,716

Minimum Number of +securities Maximum Number of proposed to be offered to each individual +security holder

+securities proposed to be offered to each individual +security holder

150

4,528



Minimum subscription \$
amount proposed to be offered
to each individual security
holder

Maximum subscription \$ amount proposed to be offered to each individual security holder

AUD 1.000 AUD 30.000

Purpose of the issue

Refer to the SPP Booklet released on the ASX on Thursday 14 May 2020.

Offer price details for retail security holders

Issue Currency Offer Price per +security Estimated or Actual?

AUD - Australian Dollar AUD 6.62500 Sestimated

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

(X) Yes

Oversubscription & Scale back details

May a scale back be applied to this event?

✓ Yes

Provide the scale back details

Dicker Data may, in its absolute discretion, undertake a scale back of applications for New Shares under the SPP to the extent and in the manner it sees fit.

If a scale back produces a fractional number of New Shares when applied to the parcel, the number of New Shares that the applicant will be issued will be rounded down to the nearest whole number of New Shares.

Part 4C - Timetable

4C.1 Date of announcement of +security purchase plan

Thursday May 14, 2020

4C.2 +Record date

Wednesday May 6, 2020

4C.3 Date on which offer documents will be made available to investors

Thursday May 14, 2020

4C.4 Offer open date

Thursday May 14, 2020

4C.5 Offer closing date

Friday May 29, 2020

40	C.6 Announcement of results
W	ednesday June 3, 2020
40	C.7 +Issue date
W	ednesday June 10, 2020
Part 4D	- Listing Rule requirements
	D.1 Does the offer under the +securities purchase plan meet the requirements of listing rule 7.2 exception 5 that:
•	the number of +securities to be issued is not greater than 30% of the number of fully paid +ordinary securities already on issue; and
•	the number of +securities to be issued is not greater than 30% of the number of fully paid +ordinary securities already on issue; and the issue price of the +securities is at least 80% of the +volume weighted average market price for +securities in that +class, calculated over the last 5 days on which sales in the +securities were recorded, either before the

4E.2 Is the proposed offer to be underwritten?

⊗ No

4E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?

☑ No

4E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer

Part 4F - Further Information

4F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?

⊗ No

X	Proposed issue of securities

4F.2 Countries in which the entity has security holders who will not be eligible to accept the proposed offer All countries other than Australia and New Zealand 4F.3 URL on the entity's website where investors can download information about the proposed offer https://www.dickerdata.com.au/ 4F.4 Any other information the entity wishes to provide about the proposed offer